COMPARED

No. 1078.

P. D. ... P. I. ... P. L. ... G. L. ... C. D. ... C. I. ...

Caney River Gas Company,
To
The Colonial Trust Company.

Deed of Trust.

This Indenture, made this tenth day of September, A.D. 1906, between the Caney River Gas Company, a corporation organized under the laws of the Indian Territory, party of the first part, hereinafter called the Caney River Gas Company, and the Colonial Trust Company, a corporation organized and existing under and by virtue of the laws of the State of Pennsylvania, hereinafter called the Trustee, party of the second part, Witnesseth, that

Whereas, it is necessary for the transaction of the business of the Caney River Gas Company, and for the exercise of its corporate rights, privileges and franchises that it borrow money, and to that end, at meetings of the Stockholders and the Board of Directors of said Company, the proper resolutions were passed, authorizing it to mortgage the property hereinafter described, and to make and issue its bonds secured by such mortgage (and at said meeting, said directors approved and adopted the form of this trust deed and ordered the same to be spread upon the minutes of said meeting,) and

Whereas, the said Caney River Gas Company is under said resolutions about to issue bonds to the amount of Five Hundred Thousand Dollars ($500,000) numbered from one to one thousand, both inclusive, being of the denomination of Five Hundred Dollars ($500), the forms of which bonds and of the coupons attached and the Trustee's certificate are severally respectively and substantially as follows;

United States of America.

$500.00 Indian Territory No.......

Caney River Gas Company

First Mortgage Six percent Gold Bond.

The Caney River Gas Company, a corporation duly organized and existing under the laws in force in the Indian Territory, for value received, hereby promises to pay to bearer hereof, on the first day of October in the year 19— at the office of The Colonial Trust Company, in the City of Pittsburg, Pennsylvania the sum of Five Hundred Dollars, ($500.00) in lawful gold coin of the United States of America of the present standard of weight and fineness, with interest thereon in the mean time at the rate of six per cent, (6%) per annum, payable semi-annually in like gold coin on the first days of April and October in each year, at the same place, on surrender of the annexed coupons as they respectively mature.

This is one of series of bonds of this date issued to the aggregate amount of Five Hundred Thousand Dollars ($500,000.00):- bonds numbered one and upwards consecutively to one hundred, inclusive, are due October 1st 1908:- bonds numbered one hundred and one and upwards consecutively to two hundred inclusive, are due October 1st. 1909:- bonds numbered two hundred and one and upwards consecutively to three hundred, inclusive, are due October 1st. 1910:- bonds numbered three hundred and one and upwards consecutively to four hundred inclusive, are due October 1st. 1911; bonds numbered four hundred and one and upwards consecutively to five hundred, inclusive, are due October 1st. 1912:- bonds numbered five hundred and one and upwards consecutively to six hundred, inclusive, are due October 1st. 1913:- bonds numbered six hundred and one and upwards consecutively to seven hundred, inclusive, are due October 1st. 1914:- bonds numbered seven hundred and one and upwards consecutively to eight hundred inclusive, are due October 1st. 1915:- bonds numbered eight hundred and one and upwards consecutively to nine hundred, inclusive, are due October 1st 1916:- bonds numbered nine hundred and one and upwards consecutively to one thousand, inclusive,