are due October 1st. 1912.

These bonds are issued by the authority of the stockholders and the Board of Directors of said Company and are equally and without preference secured by, and are subject to, the provisions of a mortgage or trust deed made by Caney River Gas Company dated on the 10th. day of September One thousand nine hundred and six conveying, as set forth in said trust deed, to the Colonial Trust Company, of Pittsburg, Pennsylvania, in trust for the holders of said bonds and coupons, the property, effects and franchise of the said Caney River Gas Company.

In case of default in the payment of any interest coupon attached hereto, this bond may become due and payable in the manner and upon the conditions provided in said trust deed.

This bond may be registered in the manner and with the effect provided in the said trust deed.

This bond shall not be valid or obligatory until the certificate endorsed hereon shall be signed by the Trustee under said trust deed.

In witness Whereof, the said Caney River Gas Company has caused these presents to be signed by its President and its corporate seal to be hereunto affixed and attested by the signature of its Secretary this 1st day of October, A.D. 1906 and has caused the engraved fac simile of the signature of its Secretary to be affixed to each of said coupons hereunto attached.

Caney River Gas Company

Attest: By   President

Secretary

On the first day of ——— 19— the Caney River Gas Company will pay to the bearer, at the office of The Colonial Trust Company, Pittsburg, Pennsylvania, fifteen ($15.00) in United States gold coin, being the interest for six months due on its first mortgage gold bond No. ——

Secretary

This is to certify that this is one of a series and issue of bonds described in the trust deed mentioned herein.

The Colonial Trust Company

By ....

Now, Therefore, the party of the first part, to secure the payment of said bonds and the interest thereon, and to secure the performance of the covenants herein contained, conveys, warrants, grants, bargains, sells, aliens, releases, assigns, transfers and sets over unto The Colonial Trust Company, its successors and assigns forever, all the property, real, personal and mixed, now owned or hereafter acquired by it, together with all the rights, privileges and franchises which it now owns or may hereafter acquire including the following, to wit: All of the gas lines, gas and oil rights, gas and oil leases, gas and oil wells, rights of way, easements, pipe lines, gas and oil mains and branches thereof, telephone lines, gas stations, station lots, and all the pipes, tanks, pumps, engines, machinery, fixtures, appurtenances, appliances, tools and supplies situate in the Cherokee and Creek Nations, Indian Territory, or elsewhere, wherever situate, which said Company now owns, possesses, holds and enjoys or may or shall hereafter own, possess, hold or enjoy, necessary for or appertaining to the production, transportation and supply of gas and petroleum or other purposes; the purpose and intent hereby being to include any and all of the property above described