

Now, Therefore, This Indenture Witnesseth, that in consideration of the premises and of the sum of one dollar to the Railway Company duly paid by the Trustees as before the executing and delivery of these presents, the receipt whereof is hereby acknowledged, and for other good and valuable consideration, and in order to secure the payment of the principal and interest of all the bonds at any time issued and outstanding under the General Mortgage, and the performance of all the covenants and conditions therein contained, the Railway Company, the party of the first part hereto, has executed and delivered these presents, and has granted, bargained, sold, aliened, remised, released, conveyed, confirmed, assigned, transferred and set over, and by these presents does grant, bargain, sell, alien, remise, release, convey, confirm, assign, transfer and set over unto the Trustees, parties of the second part, their successors and assigns forever;

1. All and singular that certain agreement, dated May 15, 1907, between American Cast & Foundry Company and the Railway Company, and all the rights, benefits and interests of the Railway Company thereunder or in respect thereto.

2 all and singular that certain agreement, dated March 11, 1907, between American Locomotive Company and the Railway Company, and all the rights, benefits and interests of the Railway Company thereunder or in respect thereto.

3. Two thousand (2,000) thirty ton box cars, numbers 70,000 to 71,999, both inclusive, nine hundred (900) fifty ton gondola cars, numbers 30,000 to 30,899, both inclusive, and one hundred (100) forty ton side dump cars, numbers 25,375 to 25,474, both inclusive, being the cars mentioned and described in said contract dated May 10, 1907, between the Railway Company and American Cast & Foundry Company, and all of said box cars, gondola cars and side dump cars being marked "M. H. & I. Ry Co".

4 Fifty five mogul freight locomotives, numbers 601 to 615, both inclusive, being the locomotives mentioned and described in said contract dated March 11, 1907, between the Railway Company and American Locomotive Company, and all of said locomotives being marked "M. H. & I. Ry Co".

To Have and To hold the property, rolling stock and equipment hereby conveyed and assigned, or intended to be