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C. L.
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St. Louis and San Francisco Railroad Company

to

Bankers Trust Company, and
N. A. McMillan, Trustees

General Lien Mortgage

dated August 27, 1907

\$110,000,000

General Lien 15-20 year Gold Bonds.

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THIS INDENTURE, dated the twenty-seventh day of August in the year one thousand nine hundred and seven, between ST. LOUIS AND SAN FRANCISCO RAILROAD COMPANY (hereinafter called the Railroad Company), of the first part, and BANKERS TRUST COMPANY, a corporation organized and existing under the laws of the State of New York, and N. A. McMillan, of the City of St. Louis, in the State of Missouri (hereinafter called the Trustees), of the second part.

WHEREAS the Railroad Company has been duly organized under the laws of the State of Missouri, having an authorized capital stock of two hundred million dollars, and owns or operates various lines of railroad in said State and in the States of Kansas, Arkansas, Tennessee, Mississippi, Alabama and Louisiana and in the Territory of Oklahoma and in the Indian Territory; and

WHEREAS certain of the railroads, equipment and property of the Railroad Company hereinafter described are subject to certain mortgages, trusts and liens hereinafter set forth, and the Railroad Company desires to provide for funding the indebtedness thereby secured and to provide for making additions to and extensions of its railroads and other properties, and for the purchase of additional equipment and property, and for such and other corporate purposes to borrow money; and

WHEREAS the Railroad Company, in pursuance of resolutions of its board of directors and of its stockholders, has determined to issue its bonds, limited to the principal amount of one hundred and fifteen million dollars at any one time outstanding, to be known as the General Lien 15-20 Year

Gold Bonds of the Railroad Company, to be payable the first day of May, 1927, at the office or agency of the Railroad Company in the City of New York, in gold coin of the United States of America of or equal to the present standard of weight and fineness, with interest at such rate, not exceeding five per cent. per annum, as the board of directors or the executive committee of the Railroad Company may from time to time determine, and as shall be designated in said bonds when issued, payable semi-annually on the first days of November and May in each year, in like gold coin, at such office or agency; and

WHEREAS for the purposes aforesaid, and in further pursuance of said resolutions of its board of directors and of its stockholders, the Railroad Company, in order to secure the payment of said bonds, has determined to execute and deliver to said Bankers Trust Company (hereinafter called the Trust Company), and said N. A. McMillan, as Trustees, a mortgage and deed of trust of the lines of railroad, property and franchises hereinafter described; and

WHEREAS any of the bonds to be issued under this indenture may, if the Railroad Company shall so desire, be made payable, both as to principal and interest, at the option of the holder in London, England, at the fixed rate per \$1,000 of 205 pounds, 15s. 2d. sterling, or in Frankfurt a/M or Berlin, Germany, at the fixed rate per \$1,000 of 4,200 marks D. R. W., or in Paris, France, at the fixed rate per \$1,000 of 5,180 francs; and

WHEREAS the General Lien 15-20 Year Gold Bonds are substantially of the tenor and purport following (proper insertion to be made of places and rates of payment, if made payable in Europe as above recited), viz.: