

the amount of two million dollars, and whereas a special meeting of the stockholders of the Gas Company was duly and regularly called for the purpose of voting for or against the creation of a bonded indebtedness of two million dollars and the execution of a mortgage or deed of trust securing such indebtedness upon all the rights privilege franchises and property of the Gas Company and was held on February 28, 1907 due, regular and legal notice of the holding thereof having been given to all the stockholders of the Company, and at which meeting all the stockholders of the said Company were present either in person or by proxy and a draft indenture substantially of the form and tenor of these presents was submitted and read to the stockholders and a preamble and set of resolutions in the following words and figures were duly and unanimously adopted by the affirmative vote of all the stockholders of the "Gas Company to wit:

Whereas the Oklahoma Natural Gas Company has acquired certain lands, with the gas wells, oil wells, appliances and machinery, structures and other property thereon or appurtenant thereto situate in Oklahoma and Indian Territory and is about to drill other and further oil and gas wells on the said lands and to acquire other lands and to drill and develop the same for oil and gas, and is about to lay build and construct certain gas and pipe lines with the pumping stations appliances and machinery appurtenant thereto with which to transport to market the Company's gas and it is necessary in order to meet and pay the expense of acquiring the said lands, drilling the said wells and laying, building and constructing the said pipe lines, pumping stations appliances of machinery, and transporting the same, general corporate business and the exercise of its corporate powers rights privileges and franchises that the Oklahoma Natural Gas Company created a bonded indebtedness of Two Million Dollars by the issue of its first