

in the City of New York, being six months' interest then due on its First Mortgage Gold Bond of the above mentioned Series, Number-----

Treasurer.

AND, WHEREAS, on each of the bonds to be issued hereunder there is to be endorsed a certificate to be executed by the Corporate Trustee, which certificate is to be substantially in the following form (which was the form for the Corporate Trustee's certificate adopted by said resolution of said Board of Directors), to-wit:

(Form of Corporate Trustee's Certificate)

This is one of the bonds referred to and described in the within mentioned indenture.

THE NEW YORK TRUST COMPANY

Corporate Trustee.

By -----
Assistant Secretary.

AND, WHEREAS, the form of the First Mortgage which was adopted by said Board of Directors by its resolution aforesaid was and is the same as this instrument;

NOW, THEREFORE, in consideration of the premises and of the sum of one dollar duly paid by the Trustees to the Company, and for the purpose of securing the due and punctual payment of the principal and interest of all bonds which shall be issued hereunder and which shall be at any time outstanding, the Company has given, granted, bargained, sold, transferred, assigned, mortgaged and conveyed, and by these presents does give, grant, bargain, sell, transfer, assign, mortgage and convey unto The New York Trust Company, and Frederick J. Horne, as Trustees as herein provided, and their successor and successors in the trust hereby created, all and singular the plants, rights, privileges, easements, franchises and other property, real, personal and mixed, now owned by the Company or which may be hereafter acquired by it together with the rents, issues and profits thereof, excepting, and there is hereby reserved from the lien and effect of this mortgage the following described real estate, to-wit: The North Fifty (50) feet of Lot One (1) and the North Fifty (50) feet of the East Half ($\frac{1}{2}$) of Lot Two (2) in Block Eighty-four (84) in the original town of Okmulgee, County of Okmulgee, State of Oklahoma, and excepting also, and there are hereby further reserved from the lien and effect of this mortgage, all lamps and other supplies, machinery, appliances, goods, wares and other movable property now or at any time handles by the Company for sale as merchandise and not in use nor connected as fixtures with its own plants, and consumable supplies.

There is included in this conveyance the following described property owned by the Company:

FIRST: All and singular the electrical plants and systems, and the ice manufacturing plants of the Company located in Choctaw, Okmulgee and Tulsa Counties, Oklahoma, together with all leases, equipment, structures, buildings, transmission lines, water rights, engines, boilers, condensers, pumps, machinery, tools, mains, pipes, conduits, insulators, dynamos, transformers, meters, wires, poles, electric conductors, contracts, rights, privileges, franchises and easements in any wise appertaining to said plants and systems, or any of them and the operation thereof.

SECOND. The real estate and rights of the Company hereinafter in this paragraph second described, together with all and singular the tenements, hereditaments and appurtenances thereto belonging;

ITEM 1. All of Lot Two (2) of Section Twenty-four (24), Township Nineteen