

to the registered holder thereof at least thirty days before the redemption date, provided the address of such registered holder appears upon the registry book. If on or before such redemption date the Company shall deposit with the Corporate Trustee a sum sufficient for the redemption of the bonds which shall have been called for redemption in the published notice, such bonds so called for redemption shall be considered redeemed and they shall become, and be payable at the date of redemption specified in such notice at the office of the Corporate Trustee, at par, and with interest accrued thereon to such date, together with the premium, if any, required by such bonds. On and after the redemption date specified in such notice the Corporate Trustee shall take up and pay, out of the moneys which shall be deposited by the Company with the Corporate Trustee for that purpose, the bonds which shall have been specified in such notice as called for redemption and the accrued interest to such redemption date, together with the premium, if any, required by such bonds. Such payment by the Corporate Trustee of the sum payable for the principal and for accrued interest not represented by coupons matured on or prior to such redemption date, and for the premium, if any, of each bond called for redemption shall be made to the bearer of such bond, unless it shall then be registered, in which case such payment shall be made to the registered holder or his assigns, but in either case, only upon surrender of such bond and of all coupons for interest thereon not due at the date of redemption specified in the notice. All unpaid interest installments represented by coupons which shall have matured on or prior to the date of redemption specified in the notice shall continue to be payable to the bearers severally and respectively of such coupons. From and after the redemption date when any bonds called for redemption become payable, as aforesaid, the money deposited by the Company for the payment and redemption thereof shall be held by the Corporate Trustee upon a special trust for the payment of such bonds in the manner specified, at par, together with accrued interest to such redemption date, and the premium, if any, required by such bonds, and from and after such redemption date, if such moneys shall have been so deposited, no further interest shall accrue upon any bonds, and any coupons for interest maturing after such date shall become and be null and void, anything in such bonds, or in such coupons, or in this mortgage to the contrary notwithstanding. All bonds so redeemed and paid by the Corporate Trustee with the moneys deposited by the Company, as aforesaid, shall be cancelled by the Corporate Trustee and shall be delivered to the Company.

SECTION 6. The Company shall have the right to acquire by purchase from the holders thereof at any time and from time to time, all or any of the bonds secured hereby and then outstanding, by (a) publishing notice of its intention to do so in substantially like manner and for the same period as in Section 5 of the Article specified in case of an exercise by the Company of the right of redemption therein mentioned, and (b) by depositing with the Corporate Trustee on or prior to the day specified in such notice, a sum equal to the principal amount of all the bonds designated in said notice, together with all interest due thereon at the date so specified and the premium, if any, required by such bonds. If the Company shall propose to purchase on such date less than all the bonds of any series at the time outstanding hereunder, it shall before publishing such notice, inform the Corporate Trustee of the par amount of bonds which it shall propose to purchase, and the series (either one or more) from which it desires such bonds to be purchased, and the Corporate Trustee shall thereupon draw by lot, in such manner as it may deem proper, but from the series designated by the Company, bonds to such par amount, and shall certify to the Company the series and serial numbers of the bonds so drawn, and