

the bonds so certified shall be designated in such notice by their series and serial numbers as the bonds proposed to be purchased by the Company on such date. In case the Company shall propose to purchase any bond registered hereunder, a notice thereof similar to the published notice shall be sent by the Company, postage prepaid, to the registered holder thereof at least thirty days before the date fixed for purchase, provided the address of such registered holder appears upon the registry book. If on or before the interest payment day specified in such notice the Company shall deposit with the Corporate Trustee a sum equal to the principal and interest of the bonds designated in such notice, together with the premium, if any, required by such bonds the Company shall be entitled to have delivered for its account at the office of the Corporate Trustee, on the date specified in such notice, all the bonds designated in such notice, properly endorsed in blank for transfer to bearer so far as they may be registered, and with all unmatured coupons, to be paid for with the funds so deposited, at par and accrued interest to such date, together with the premium, if any, required by such bonds; and thereafter each and every bond designated in such notice which shall not have been so delivered to the Corporate Trustee for sale to the Company shall, as against the Company and its property and until delivered to the Corporate Trustee for sale to the Company, cease to be entitled to the benefit or security of any lien under this mortgage and cease to be entitled to have any further interest accrue or be payable upon it. All bonds and coupons delivered to the Corporate Trustee for the account of the Company shall, upon the written request of the Company, be delivered to the Company or to its order by the Corporate Trustee. All bonds acquired by the Company under the provisions of this Section shall have equal force and validity with other outstanding bonds and shall be equally secured hereunder, as if they had remained in the hands of the original holders thereof, irrespective of such purchase. By making any such deposit the Company shall be conclusively taken to have made the Corporate Trustee its agent for purchasing of bonds as aforesaid and as well to do all acts and things in this mortgage mentioned in that behalf, and to have authorized the Corporate Trustee to disburse and dispose of said deposit as in this Section provided.

SECTION 7. Whenever it shall be made to appear to the Company and to the Corporate Trustee by evidence satisfactory to them respectively, that an outstanding bond hereby secured has become mutilated or has been destroyed, the Company may, at its discretion, execute for delivery, and thereupon the Corporate Trustee shall certify and deliver, a new bond of the same series and of like tenor and amount in exchange and substitution for and upon cancellation of the mutilated bond, or in lieu of and in substitution for the bond so destroyed; but no new bond shall be issued in substitution for a bond supposed to have been destroyed without having been surrendered and cancelled except on receipt by the Trustees and by the Company of indemnity satisfactory to them respectively.

SECTION 8. Whenever at any time the Company shall not have ready for execution permanent engraved or lithographed coupon bonds to be issued hereunder and secured hereby the Company may execute, and upon its request, the Corporate Trustee shall certify and deliver in lieu of such permanent engraved or lithographed bonds, and subject to the same provisions, limitations and conditions, temporary printed or typewritten bonds with or without coupons, and of any denomination or denominations, but substantially in other respects of the purport of the permanent coupon bonds to be issued as hereinbefore provided; and the Company covenants that permanent engraved or lithographed coupon bonds in an amount equal to the principal amount of all the temporary bonds that may be issued under this Section will, upon the written request of the holder or holders of such temporary