

Corporate Trustee shall also be furnished with a certificate signed in the name of the successor corporation by its President or by a Vice-President, and verified by the affidavit of its Treasurer or of an Assistant Treasurer showing such facts and conditions as the Corporate Trustee may deem material to justify and permit the certification and issuance of bonds authorized by this Paragraph Second. The certificate or certificates aforesaid shall be sufficient proof of the facts and matters therein represented and set forth, and shall fully authorize the Corporate Trustee to certify and deliver bonds in reliance thereon.

THIRD Such successor corporation may also issue bonds hereunder to the extent, in par amount, of one hundred per centum of any and all cash expenditures which may be made by such successor corporation, after the date of its above mentioned deed to the Trustees for the acquisition by purchase, consolidation or otherwise of plant, equipment or other property of any kind (except the plant, equipment or other property of the Company), as and for a part of its permanent or fixed investment for its business, which shall be subject to the lien of this mortgage as a first lien thereon. The certification and delivery of such bonds shall take place in like manner and upon like terms and conditions and subject to like restrictions as are provided in this mortgage with respect to the certification and delivery by the Company of bonds for or on account of expenditures hereafter made by the Company for property or an interest therein hereafter acquired by it.

FOURTH. In case any successor corporation shall, after the date of its above mentioned deed to the Trustees, acquire any plant, equipment or other property of any kind (except the plant, equipment or other property of the Oklahoma Power Company), by purchase, consolidation, merger, lease or otherwise as and for a part of its permanent or fixed investment for its business in exchange for or by the issue and delivery of securities, instead of by the making of cash expenditures, such successor corporation may issue bonds hereunder to the extent, in par amount, of one hundred per centum of the value of such property at the time of its acquisition. The certification and delivery of such bonds shall take place in like manner and upon like terms and conditions and subject to like restrictions as are provided in this mortgage with respect to bonds issuable by the Company on account of the value of property acquired by the Company in exchange for or by the issue and delivery of securities instead of by the making of cash expenditures.

FIFTH. In case any successor corporation shall make any expenditures or take any action which if made or taken by the Company would have entitled the Company to issue bonds under the provisions of any Section Article Two hereof, then such successor corporation may issue bonds under any such Section to the same extent, in the same manner and subject to the same restrictions as the Company would have been entitled to do.

SIXTH. Such successor corporation may also issue temporary bonds and may issue hereunder to replace mutilated or destroyed bonds or in exchange for an equal aggregate principal amount of bonds of the same series but of other denominations herein authorized. The certification and delivery of such bonds shall take place in the same manner and upon the same terms and conditions and subject to the same restrictions as are provided in this mortgage with respect to the issuance by the Company of bonds of similar purposes.

The Corporate Trustee shall certify and deliver from time to time bonds authorized to be issued under the provisions of this Article, but subject to the limitations of Section 1 of Article Two.