

Chicago, State of Illinois, once a week for six successive weeks, the first publication to be not less than sixty (60) days and not more than sixty-five (65) days before such redemption date. A copy of such notice shall also be mailed by the Company, first-class postage prepaid, at least sixty (60) and not more than sixty-five (65) days before such redemption date to the owners of registered Bonds which are to be redeemed, at their last addresses appearing upon the bond register. Such notice shall state the date and place of redemption and that the Bonds to be redeemed will be redeemed at the particular redemption price then in effect as specified. In case less than all the Bonds should be thus redeemed, the Bonds to be redeemed shall be drawn by lot by the Bankers, in any usual manner in their discretion, not less than sixty-five (65) days before such redemption date, and the Bankers having designated the Bonds so to be redeemed, shall forthwith give notice to the Company to that effect, specifying the numbers thereof, and in such case the notice to be given by the Company shall also state the numbers of the Bonds so drawn.

SECTION 3. On or before the redemption date specified in the notice above provided for, the Company shall pay to the Trustee, the face amount thereof and accrued interest thereon to the date of such redemption and in addition thereto the amount of any premium payable in respect to the redemption of such Bonds as hereinbefore provided. If the Company shall have made such payment and if such notice shall have been published and mailed as hereinbefore provided, the Bonds so called for redemption shall become due and payable on the date, at the place and at the premium, if any, in such notice so stated, and after such redemption date, said Bonds shall cease to draw interest and the coupons maturing subsequent to that date, shall be void and thereafter such Bonds shall cease to be entitled to any further benefit of or from this Indenture, except to receive payment from the moneys reserved therefor in the hands of the Trustee, without the right to interest thereon. The Trustee shall allow the Company interest upon funds remaining deposited with it under this Section 3 at the current rates of interest allowed by it on similar deposits.

In the event that any Bonds are called for redemption pursuant to the provisions of this Article and after such call are converted into Eight Per Cent. Cumulative Preferred Stock of the Company prior to the date of redemption, the amount of cash sufficient to redeem such Bonds so converted shall be deducted from the amount to be paid by the Company to the Trustee pursuant to this Section.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date, shall be paid by the Trustee to the Company, and such holders of bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof; provided however, that the Trustee, before being required to make any such payment to the Company, may, at the expense of the Company cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the Company, to be published once a week for four successive weeks in a daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 4. No Bonds of Series "A" can be called for redemption unless prior thereto the Company shall have advised the Bankers of the principal amount of Bonds it desires to call for redemption and the Company shall, by notice published once a week for two successive weeks in one daily newspaper of general circulation published in the