

shall allow the company interest upon funds remaining deposited with it under this Article at the current rates of interest customarily allowed on similar deposits.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date shall be paid by the Sinking Fund Agent to the company, and such holders of Bonds and coupons shall thereafter be entitled to look only to the company for payment thereof; provided however, that the Sinking Fund Agent, before being required to make any such payment to the company, may, at the expense of the company cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the company, to be published once a week for four successive weeks in a daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 10. The holder of each and every Bond of Series "A" issued under this Indenture hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article V provided.

SECTION 11. The Company further agrees if it shall issue bonds of any other series under this Indenture that, as long as any Series "A" Bonds are outstanding:

(a) In addition to the Bonds of Series "A" which may be retired with the Depreciation and Depletion Fund provided in Article VII and in addition to Bonds purchased or redeemed with moneys withdrawn from or applied by the Trustee pursuant to Article X or purchased or redeemed pursuant to Section 3 of Article IX but not in addition to the Bonds of Series "A" retired pursuant to the provisions of Article V hereof, the Company will retire and cancel annually at least one-twenty-fifth of the greatest principal amount of Bonds which shall ever at any one time have been outstanding under this Indenture; or

(b) The Company and/or the Subsidiary Companies will acquire additional property, make extensions, additions or improvements or acquire securities, of the nature which might be the basis for the issuance of Residue Bonds pursuant to Sections 5 and 6 of Article II, at a total cost in each year at least equal to two-twenty-fifths of the greatest principal amount of Bonds which shall ever at any one time have been outstanding under this Indenture; provided, however, that in case any Subsidiary Company in which the Company has less than a 95% interest, shall acquire any additional property or make any permanent improvements, extensions or additions to its property, the Company shall be credited with only such percentage of the cost as is equal to the percentage of the interest of the Company in such Subsidiary Company computed as provided in Section 3 of Article II, unless there shall be pledged with the Trustee mortgage bonds of such Subsidiary Company to an amount at face value equal to the actual cost of such additional property, permanent improvements, extensions or additions; or

(c) The Company will perform a portion of its obligation under Clause (a) hereinabove and the remaining portion of its obligation under Clause (b) hereinabove.

If while any Bonds of Series "A" are outstanding, the Company shall hereafter issue Bonds other than Bonds of Series "A", the Supplemental Indenture or Indentures provided for in Section 4 of Article I shall contain detailed provisions with reference to the Sinking Fund or Funds for such series, consistent with the provisions of this Section, including provisions for the delivery to the Trustee so long as any Bonds of Series "A" are outstanding, in case the Company elects to perform its obligation in whole or in part under Clause (b) above, of the documents specified in Section 2 of Article VII hereof.

SECTION 12. The Company agrees that it will not sell to the Bankers as Sinking Fund Agent, any of the Bonds of Series "A" secured hereby and held in its Treasury or the