

its security and indemnification against any such liability and against every liability of any kind which it may incur hereunder as well as for compensation for its services and reimbursement of all its expenses and advances hereunder with interest.

(k) The Trustee shall be under no duty or obligation in respect of any taxes which may be assessed against or imposed upon this Indenture, or imposed upon the Trustee or the Company or the Subsidiary Mortgagor Companies, or the owners or holders of the Bonds. It shall be under no responsibility or duty in respect of the disposition of the Bonds issued hereunder or the application of the proceeds thereof.

(l) The Trustee may receive a certificate under the corporate seal of the Company, signed by the secretary or by an assistant secretary of the Company, as sufficient evidence of the passage of any resolution by the board of directors or executive committee of the Company.

(m) The Trustee will pay to the Company from time to time interest on any cash balances held by the Trustee on deposit hereunder at such rate as is allowed by it at the same time on similar deposits.

(n) The Trustee shall be under no obligation to see to the delivery to it of the stocks, bonds or other obligations or securities intended to be pledged hereunder (except such thereof as by the terms of this Indenture are required to be delivered to the Trustee in advance of, or simultaneously with, the authentication and delivery by it of Bonds hereunder), nor to see that any of the property intended to be conveyed or assigned to it is properly and legally subject to the lien hereof; nor to give notice to any of the holders of the shares of stock, bonds, or other obligations or securities pledged or agreed to be pledged hereunder, or to any other person, of the making of this Indenture; nor shall it be under obligation to take any action to secure the conveyance, pledge, or deposit to or with it of any after-acquired property of the Company or the Subsidiary Mortgagor Companies.

(o) It shall be no part of the duty of the Trustee to see to the insurance of any property hereby conveyed or assigned, or to effect or renew insurance, or to procure the delivery of any policies of insurance, or the payment of the proceeds thereof.

SECTION 2. The Trustee or any successor to it in the trust may resign and be discharged from the trust created by this Indenture by giving to the Company notice in writing of such resignation, specifying a date when such resignation shall take effect, which notice shall be published at least once in each week for four successive weeks prior to the date so specified, in a daily newspaper of general circulation in the Borough of Manhattan in the City and State of New York and in a daily newspaper of general circulation in the City of Chicago in the State of Illinois, the first publication to be not less than sixty nor more than ninety days prior to the date so specified. Such resignation shall take effect on the day specified in such notice unless previously a successor Trustee shall be appointed as hereinafter provided, either by the Bondholders or by the Company, in which event such resignation shall take effect immediately upon the appointment of such successor Trustee.

The Trustee at any time under this Indenture may be removed at any time by an instrument in writing filed with such Trustee and the Company and executed in duplicate by the holders of a majority in amount of the Bonds then outstanding.

SECTION 3. In case at any time the Trustee or any successor to it shall resign or be removed or shall otherwise become incapable of acting or for any cause a vacancy shall occur in the office of Trustee, a successor Trustee may be appointed by the holders of a majority in principal amount of the Bonds then outstanding by an instru-