principal sum and bearing all unmatured coupons.

This bond shall not become valid or obligatory for any purpose unless and until it shall have been authenticated by the certificate hereon endorsed of the trust company at the time being one of the Trustees under said mortgage and deed of Trust.

In Witness Whereof St Louis and San Francisco Railroad Company has caused these presents to be signed by its president or one of its vice presidents and its corporate seal to be hereunto affixed and to be attested by its secretary or an assistant secretary this --- day of --- 19---

St Louis and San Francisco Railroad Company

Attest

By ---- President

---- Secretary

Form of Trustees Certificate

This is to certify that this bond is one of the bonds described in the within mentioned mortgage and deed of trust and agreement.

Bankers Trust Company Trustee

By ----

Secretary

Seventh any bonds executed issued, authenticated and delivered in any of the forms in the preceeding paragraph "Sixth" provided, are herein referred to as the New Bonds, all but not less than all, of the bondholders are entitled upon surrender of the Gold Bonds of the Trust Company for cancellation on the terms hereof to receive from the Trust Company duly authenticated New Bonds to the same principal amount as the bonds so surrendered by them respectively