

discretions hereunder in behalf and in the name of the trustee or trustees executing such instrument.

Section 4. Any corporation into which the Trustee, or any successor to it in the trusts created by this Indenture, may be merged or with which it, or any successor to it, may be consolidated, or any corporation resulting from any merger or consolidation to which the Trustee, or any such successor to it, shall be a party, provided such corporation shall be a bank or trust company authorized to transact business in the Borough of Manhattan in the City of New York, shall be the successor trustee under this Indenture without the execution or filing of any paper or other act on the part of either of the parties hereto, anything herein to the contrary notwithstanding. In case any of the bonds shall have been authenticated but not delivered, any such successor trustee may adopt the certificate of authentication of the Trustee or of any successor or successors to it as such trustee hereunder and may deliver such Bonds so authenticated; and in case any of the Bonds shall not have been authenticated, any such successor trustee may authenticate such Bonds either in the name of any predecessor trustee or in the name of such successor trustee, and in all such cases such certificate shall have the full force which it is anywhere in said Bonds or in this Indenture provided that the certificate of the Trustee shall have.

Section 5. In all cases where this Indenture does not make other express provisions as to the evidence on which the Trustee may act or refrain from acting, the Trustee shall be protected in acting or refraining from acting under any provision of this Indenture in reliance upon a certificate as to the existence or non-existence of any facts, signed by the President or a Vice-President of the Company or signed by its Treasurer or an Assistant Treasurer.

ARTICLE ELEVEN

SUPPLEMENTAL INDENTURES.

Section 1. The Company and the Trustee, from time to time and at any time, if by them deemed necessary or desirable, may, and if required by the terms of this Indenture shall, enter into such indenture or indentures supplemental hereto as may be authorized by the Board of Directors or by the Executive Committee of the Company, which shall not be inconsistent with the terms and provisions hereof or in conflict with the rights of the holders of Bonds theretofore issued under this Indenture, which supplemental indenture or indentures shall thereafter form a part hereof, for any one or more of the following purposes:

- (1) to convey, transfer and assign to the Trustee and subject to the lien of this Indenture any additional property which under any of the provisions of this Indenture shall be required to be subjected to the lien hereof;
- (2) to convey, transfer, and assign to the Trustee for the purpose of subjecting to the lien of this Indenture any additional property not required to be subjected, but which the Company may for any reason desire to subject, to the lien hereof;
- (3) to evidence the succession of another corporation to the Company, or its successor or successors, and the assumption by any successor corporation of the covenants and obligations of the Company under this Indenture;
- (4) to provide for the appointment of one or more co-trustees to act jointly with the Trustee named herein in case such appointment shall be or become necessary or desirable under the laws of any jurisdiction in which any portion of the trust estate is or shall be located;