

provisions being intended to be and being for the sole and exclusive benefit of the parties hereto and of the holders of the Bonds hereby secured and of such coupons.

ARTICLE FOURTEEN

DEFINITIONS

Section 1. Whenever used in this Indenture and whether or not express reference is made to these definitions, the word Trustee shall be held and construed to mean the trustee for the time being, whether original or successor; the words Bond and Holder and Bondholder shall include the plural as well as the singular number; the word holder means the bearer or, as to any registered Bond, the registered owner; the word coupon refers to the interest coupons appertaining to the Bonds.

Section 2. The term sale, as used in Article Six hereof, whether or not express reference is made to this definition, shall be construed to include only a sale for cash, and the term sell as used therein shall be construed to mean sell for cash. The term exchange, as used in said Article Six, shall mean any disposition of property other than a sale, as above defined.

ARTICLE FIFTEEN

MISCELLANEOUS GENERAL PROVISIONS.

Section 1. Any notice authorized by this Indenture to be given to the Company shall be sufficiently given for all purposes hereof if addressed to Sinclair Oil and Gas Company and mailed to it at its office or agency last known to the Trustee. Any notice, request or instrument in writing authorized or required by this Indenture to be given to the Trustee shall be sufficiently given if mailed or delivered to the Trustee at its principal office in the Borough of Manhattan, City and State of New York.

Section 2. This Indenture may be executed in several counterparts, each of which shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF Sinclair Oil and Gas Company has caused this Indenture to be executed in its corporate name by its President or a Vice-President and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary and The Chase National Bank of the City of New York has caused this Indenture to be executed in its corporate name by its President or a Vice-President and its corporate seal to be hereunto affixed and attested by its Cashier or an Assistant Cashier, as of the day and year first above written.

SINCLAIR OIL AND GAS COMPANY

(Corp Seal)

By J. V. McMahon President

Attest:

A. Steinmetz,
Assistant Secretary

THE CHASE NATIONAL BANK OF THE City of New York

By Reeve Schley Vice President

(CORP SEAL)

Attest:

A. G. Campbell, Assistant Cashier.

Signed, sealed and delivered by Sinclair Oil and Gas Company in the presence of:

Henry C. Lohder

F. C. Christian

Signed, sealed and delivered by the Chase National Bank of the City of New York in the presence of: