

the denomination of Five Hundred dollars (\$500.00), numbered consecutively from 1 to 100, both inclusive, aggregating the principal sum of FIFTY THOUSAND DOLLARS (\$50,000.00), bearing date of November 1, 1922, maturing on the first day of November, 1927, with the option of the Company reserved to redeem any or all of said bonds on the first day of November in either of the years 1923, 1924, 1925 or 1926, upon the payment of the entire principal of such bonds and interest then due, together with a premium of one per cent of the principal of such bonds for each year between the time of such redemption and November 1, 1927, provided the Company gives thirty days written notice to the Trustee of its intention to redeem such bonds, which notice shall specify the bonds to be redeemed and provided the Company shall have in the possession of the Trustee funds with which to pay the principal and accrued interest and the premium as hereinabove fixed on or before the date of such redemption.

All of the bonds of this issue shall be payable in lawful money of the United States of America and shall bear interest at the rate of eight per cent per annum from date, payable semi-annually, as evidenced by interest coupons annexed thereto; and

WHEREAS, it has been determined by the Company and its President and secretary that all of said bonds shall be signed by its President and secretary and sealed with its corporate seal, and the interest coupons attached evidencing the interest shall bear the facsimile signature of the Secretary of the Company, and it has also been determined that said bonds and coupons shall be substantially in the following tenor and form, to-wit:

(Form of Bond.)

No.-----

\$500.00

UNITED STATES OF AMERICA

STATE OF OKLAHOMA

THE EASTERN OKLAHOMA LIGHT AND POWER COMPANY

(An Oklahoma Corporation, Tulsa, Oklahoma)

FIRST MORTGAGE BOND.

THE EASTERN OKLAHOMA LIGHT AND POWER COMPANY, a corporation existing under the Laws of the State of Oklahoma, having its principal place of business in Tulsa in said State hereinafter called the Company, for value received acknowledges itself indebted to and promises to pay to bearer

FIVE HUNDRED DOLLARS

in good and lawful money of the United States of America at the office of TITLE GUARANTEE & TRUST COMPANY in said City of Tulsa, hereinafter called trustee, on the 1st day of November, 1927, with interest on said sum at the rate of eight per cent (8%) per annum, payable semi-annually at the office of said Trustee on the first days of May and November of each year upon presentation and surrender of the annexed interest coupons as they severally become due and payable until both principal and interest of this bond shall be satisfied and discharged in accordance with the terms hereof.

This bond is one of an issue of bonds numbered from 1 to 100, both inclusive, of like tenor and date, aggregating the principal sum of Fifty Thousand Dollars, all of which bonds are issued under, secured by and are subject to the provisions of a certain mortgage or deed of trust dated of even date herewith executed and delivered by said company, whereby all the property, rights, franchises, income and assets, real, personal and mixed of said Company now owned or which may hereafter be acquired by it during the life of this bond and more particularly described in said mortgage or deed of trust, to which reference is hereby made, are conveyed and mortgaged to the said Title Guarantee & Trust Company as Trustee for the owners of said bonds and each of them equally, without any preference or priority of one bond over another, which deed of trust has been recorded in the