

COMPARED

M O R T G A G E

No. 221237 -
NRS

7651
Dated this 8 day of Feb, 1923
WAYNE L. DICKEY, County Treasurer

THIS INDENTURE, dated this first day of June, 1923, but actually executed this 20th. day of January, 1923, made and entered into by and between PUBLIC SERVICE COMPANY OF OKLAHOMA, a corporation organized and existing under the laws of the State of Oklahoma (hereinafter commonly referred to as the Company), and CENTRAL TRUST COMPANY OF ILLINOIS, a corporation organized and existing under the laws of the State of Illinois, (hereinafter commonly referred to as the Trustee) and AKSEL K. BODHOLMT, of Chicago, Cook County, Illinois (hereinafter commonly referred to as the Co-Trustee, said Trustee and Co-Trustee being hereinafter together commonly referred to as Trustees), WITNESSETH:

WHEREAS, the Company owns and possesses the property hereinafter described together with certain franchises, rights and privileges, and has legal authority to make and execute this mortgage upon all of such property, franchises, rights and privileges and to issue its bonds as herein provided; and

WHEREAS, in order to provide funds for its corporate purposes the Company, has by appropriate action of its stockholders and directors, duly determined to issue its bonds in series in substantially the form and on the terms hereinafter set forth, and to secure the same by mortgage and pledge of the property, franchises, rights and privileges as hereinafter described; and

WHEREAS, the bonds of each series are to be issued in coupon form with interest coupons attached (hereinafter referred to as "coupon bonds"), and may be issued also in fully registered form without interest coupons (hereinafter referred to as "registered bonds"); and

WHEREAS, each of the coupon bonds to be issued hereunder is to be substantially in the following form (but with the blanks appropriately filled and with such modifications thereof and additions thereto or eliminations therefrom as are authorized or permitted by this Mortgage as to any particular series), to-wit:

(FORM OF COUPON BOND)

UNITED STATES OF AMERICA
STATE OF OKLAHOMA

PUBLIC SERVICE COMPANY OF OKLAHOMA
First and Refunding Mortgage
Gold Bond
Series _____

11364
1940
31 Aug 5
B Quinn

No _____

\$ _____

Public Service Company of Oklahoma, an Oklahoma corporation (hereinafter called the Company, which term shall include any successor corporation as defined in the Mortgage hereinafter referred to), for value received, hereby promises to pay to the bearer, or if this bond be registered as to principal, then to the registered holder hereof, the sum of _____ Dollars on the _____ day of _____ 19____, and to pay interest on said sum from the date hereof until the same shall be paid at the rate of _____ per centum per annum, payable _____ on the _____ in each year. Until the maturity of this Bond such interest shall be paid only in accordance with and upon presentation and surrender of the annexed coupons as they severally become due. Both principal and interest of this bond shall be payable in gold coin of the United States of America, of or equal to the standard weight and fineness existing on the date hereof,

(Here insert in the bonds of each series the place or places where principal and interest are payable, and the provisions, if any, in respect to such payment without deduction for taxes or charges, and