

GOMTARFI

Section 5. The Coupon Bonds and the coupons appertaining thereto and the registered bonds to be issued under this Mortgage, and the certificate of the trustee upon all bonds, shall be, respectively, substantially of the tenor and purport of the coupon bond, coupon, registered bond, and certificate of the trustee, respectively, hereinabove recited, with appropriate insertions, omissions, substitutions and variations required or permitted by this Mortgage, as may be necessary or incidental to the exercise by the Company of any rights hereby reserved to it in respect of the terms, provisions and characteristics of said bonds. The Company by a resolution of its Board of Directors may make such changes in or additions to any bond issued hereunder or endorsements thereon as may be necessary or incidental to the exercise by the Company of any rights reserved to it under this Mortgage, or as may be necessary in order to conform to the requirements for listing on any exchange or exchanges, provided that such changes are approved as to form by the Trustee; and any bond may bear any appropriate legend indicating the manner in which any required stamp tax has been paid, if the same has been paid otherwise than by affixing stamps to such Bond, and any bond may bear any appropriate legend indicating that the same has been authorized to be issued by any commission or governmental agency having jurisdiction to regulate the issue of bonds by the Company.

Section 6. All the bonds issued hereunder shall, from time to time, be executed on behalf of the Company, by its President or one of its Vice Presidents and by its Secretary or one of its Assistant Secretaries, or by such other form of execution as shall be prescribed by statute of law or by vote of the Board of Directors of the Company, and shall be sealed with its corporate seal. The interest coupons to be attached to coupon bonds issued hereunder shall be authenticated by the facsimile signature of the present Treasurer or of any future Treasurer of the Company, and the Company may also adopt and use for that purpose the facsimile signature of any person who shall have been such Treasurer, notwithstanding the fact that he may have ceased to be such Treasurer at the time of the execution thereof or at the time when such bonds shall be actually authenticated and delivered.

In case any of the officers who shall have signed and sealed any bonds shall cease to be such officers before the bonds so signed and sealed shall have been actually authenticated by the Trustee and delivered to the Company, such bonds nevertheless may be issued, authenticated and delivered with the same force and effect as though the person or persons who signed and sealed such bonds had not ceased to be such officer or officers of the Company.

Section 7. The Company shall keep at the office of the Trustee, in the City of Chicago, State of Illinois, books for the registration, transfer and exchange of bonds issued hereunder, and the Trustee is hereby appointed the Registrar of the Company for the purpose of registering, transferring and exchanging the bonds secured hereby.

Section 8. The holder of any coupon bond issued hereunder may have the ownership thereof registered, as to principal only, on said registry books of the Company, and such registration noted on the bond. After such registration no further transfer shall be valid unless made on the said books by the registered holder in person or by his duly authorized attorney and similarly noted on the bond; but the bond may be discharged from registration by being in like manner transferred to bearer and thereupon transferability by delivery shall be restored; and such bond may again, from time to time, be registered or transferred to bearer as before. Such Registration, however, shall not affect the negotiability of the coupons, but every such coupon shall continue to be transferable by delivery merely, and shall remain payable to bearer.