

or transfer to bearer, of coupon bonds.

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In case of any such exchange or transfer the Trustee shall forthwith cancel the surrendered bonds and their interest coupons, (if any), and shall deliver the same to the Company, upon its written request therefor. The Company shall not be required to make exchanges or transfers of bonds for a period of ten days next preceding an interest day thereof.

Section 12. Until ~~definitive~~ engraved or lithographed bonds of any series are ready for delivery, there may be issued, authenticated and delivered in lieu of any thereof, and subject to the same provisions, limitations and conditions, temporary typewritten, printed or lithographed bonds in bearer or registered form substantially of the same tenor as the ~~definitive~~ bonds, except that coupons may be omitted from temporary bonds, but with such appropriate omissions, insertions and variations as may be determined by the Board of Directors of the Company and approved by the Trustee, and such temporary bonds shall be in such denominations as may be directed by the officer of the Company to whom or upon whose order such bonds shall be delivered.

As soon as ~~definitive~~ engraved or lithographed bonds are ready for delivery in exchange therefor, the holders of such temporary bonds may surrender the same for cancellation at the office of the Trustee in the City of Chicago, State of Illinois, or at such other place or places, if any, as may be designated therefor, together with unmatured coupons (if any) thereto appertaining, and shall be entitled to receive in exchange such ~~definitive~~ engraved or lithographed bonds either in the form of coupon bonds with all unmatured coupons attached, or in the form of registered bonds, of the same series and of like aggregate principal amount. Such exchange will be made by the Company at its own expense and without making any charge therefor, and the Company will prepare and execute the ~~definitive~~ engraved or lithographed bonds with all reasonable dispatch. Such temporary bonds, upon surrender as aforesaid, shall be canceled by the Company. Until exchanged for ~~definitive~~ bonds, such temporary bonds shall be entitled to the same lien and security of this Mortgage as the definitive bonds to be issued and authenticated hereunder. When and as interest is paid upon temporary bonds, the fact of such payment shall be noted thereon, unless made upon presentation and surrender of a coupon appertaining thereto. Until such definitive bonds are ready for delivery, the holder of one or more temporary bonds upon the surrender thereof to the Company for cancellation, may exchange the same for, and shall be entitled to receive, temporary bonds of the same series and maturity date and of like aggregate principal amount in any denomination or denominations indicated by him and in which any temporary bond of such series shall have been issued.

The Trustee shall authenticate and deliver definitive bonds for issue as aforesaid in exchange for temporary bonds duly authenticated and outstanding hereunder, and shall also authenticate and deliver temporary bonds for exchange as aforesaid for other temporary bonds of like aggregate principal amount duly authenticated and issued hereunder. All temporary bonds surrendered in exchange shall forthwith be cancelled by the Trustee and upon the written demand of the Company shall be delivered to it.

Section 13. Upon receipt by the Company and the Trustee of evidence satisfactory to them of the loss or destruction of any outstanding temporary or definitive bond hereby secured, and of indemnity satisfactory to them, or, in case of the mutilation of any outstanding bond, upon surrender and cancellation of such bond and upon receipt of indemnity satisfactory to them, if requested, the Company in its discretion may execute, and the Trustee may authenticate and deliver a new bond of the same series and denomination and of like tenor and bearing the same issue number (to which the Trustee