

/or the provisions, if any, in respect to reimbursement of the holder on account of taxes as may be determined by the Board of Directors of the Company)

This bond is one of the First and Refunding Mortgage Gold Bonds of the Company issued and to be issued in series from time to time under and in accordance with and equally secured by the Indenture (herein called the Mortgage) dated June 1, 1922, given by the Company to Central Trust Company of Illinois and Aksel K. Bodholdt, as Trustees, to which Mortgage reference is hereby made for a description of the property mortgaged and pledged, the nature and extent of the security, the rights of the holders of said bonds, and the terms and conditions governing the issuance and security of said bonds.

COMPARED

(Here insert any provisions for the redemption of said Bond fixed by the Board of Directors of the Company)

(Here insert provisions, if any, in respect to sinking fund for the Bonds of such series.)

(Here insert provisions, if any, in respect to conversion of Bonds of such series.)

In case of certain events of default specified in the Mortgage, the principal of this bond may be declared or may become due and payable in the manner and with the effect provided in the Mortgage.

No recourse shall be had for the payment of the principal or interest of this bond, or for any claim based hereon, or otherwise in respect hereof or of the Mortgage, to or against any incorporator, stockholder, officer or director, past, present or future of the Company, either directly or through the Company, by virtue of any representation express or implied, or under any constitution or statute or rule of law, or by the enforcement of any assessment or penalty, or otherwise, all such liability of incorporators stockholders, directors, and officers being released by the holder hereof by the acceptance of this bond, and being likewise waived and released by the terms of the Mortgage.

This bond shall pass by delivery unless registered as to principal in the holder's name at the office of the Trustee on registry books to be kept for the purpose at such place, such registration being noted hereon as provided in the Mortgage. After such registration no further transfer of this bond shall be valid unless made on said books by the registered holder in person, or by attorney duly authorized, and similarly noted hereon; but this bond may be discharged from registry by being in like manner transferred to bearer, whereupon transferability by delivery shall be restored; and this bond may again and from time to time be registered or transferred to bearer as before. Such registration, however, shall not affect the negotiability of the attached coupons, which shall always be transferable by delivery and be payable to bearer.

This bond shall not be entitled to any security or benefit under the Mortgage and shall not become valid or obligatory for any purpose until it shall have been authenticated by the execution of the certificate, hereon endorsed, by the Trustee, or its successor in trust, under the Mortgage.

IN WITNESS WHEREOF, The Company has caused this bond to be executed in its name by its President or one of its Vice Presidents, and has caused its corporate seal to be hereto affixed, attested by Its Secretary or by an Assistant Secretary, and has caused the interest coupons hereto annexed to be authenticated by the facsimile signature of its Treasurer, this ____ day of ____, 19__.

ATTEST:

PUBLIC SERVICE COMPANY OF OKLAHOMA,
By _____ President.

Secretary.

AND, WHEREAS, at the time of the issue thereof there are to be attached to each of the coupon bonds hereby secured interest coupons representing the future installments of interest from time to time to become due thereon, and each coupon is to be substant-