

payment of any such interest coupon or claim for interest shall be so extended by or with or without the consent of the Company, then, anything in this Mortgage contained to the contrary notwithstanding, such interest coupon or claim for the interest so extended shall not be entitled in case of default hereunder, to any benefit of or from this Mortgage, except after the prior payment in full of the principal of all bonds issued hereunder and of such interest coupons and claims for interest as shall not have been so extended.

Section 4. That it will maintain an office or agency in the City of Chicago, State of Illinois, while any of said bonds are outstanding, where notices presentations and demands to or upon it in respect of said bonds or their coupons may be given or made, and for the payment of the principal and interest thereof; and in case the Company shall provide for the payment of its bonds of any series issued hereunder at any place or places other than said City of Chicago, it will also maintain in each such place a similar office or agency for similar purposes. From time to time the Company will file with the Trustee notice in writing of the location, and of any change in the location, of such office or agency. In case the Company shall fail to maintain such office or agency or shall fail to give notice of the location or change of the location thereof, presentation and demand may be made, and notices may be served, at the office of the Trustee in the City of Chicago, State of Illinois, but the Trustee shall be under no liability to the Company or to any other person or corporation in respect of any such presentation, demand or notice. The Company will keep books at the office of the Trustee in the City of Chicago for the transfer and registration of bonds as herein provided.

Section 5. That it will duly pay and discharge as the same shall become due and payable, all real estate and personal property taxes, water rates, assessments, and governmental and other charges lawfully levied and imposed by the United States of America or by any state, county or municipality upon the mortgaged premises, including the franchises, earnings and business of the Company (excepting any mortgage or registration tax required by law to be paid otherwise than by the Company in respect of the recording of this Mortgage or the issuance of bonds hereunder); and that it will not suffer any mechanics', laborers', statutory or other lien which might or could be held to be prior to the lien of this Mortgage (Other than the lien of underlying mortgages) to be created or to remain outstanding upon the property described in this Mortgage, or any part thereof, or upon any after-acquired property which may be made the basis of the issue of bonds hereunder, unless any and all obligations for or on account of which any such lien, prior to the lien of this Mortgage, might exist, are pledged hereunder, provided, however, that nothing contained in this Article shall require the Company to pay, acquire or make provisions for such tax, assessment, lien or charge so long as the Company in good faith shall contest the validity thereof.

Section 6. That it will keep all the property of a character usually insured by companies similarly situated and which is at any time covered by this Mortgage, insured against loss or damage by fire, and to such amount as such property is usually insured by companies similarly situated, either by means of policies issued by reputable insurance companies, or, at the company's election, by means of an adequate insurance fund set aside and maintained by it out of its own earnings or in conjunction with other companies through an insurance trust or other agreement, the loss, if any, to be made payable to the Trustee, or to the trustee of an underlying mortgage on such property, as their respective interests may appear; that it will, if requested by the Trustee, assign and deliver to it all such policies of insurance upon its property, unless required by