

tally in the following form, to-wit:

(Form of Coupon)

No _____

On the _____ day of _____ 19____

(Here insert, if the bond be subject to redemption, the following. "unless the bond herein mentioned shall have been called for previous redemption".)

Public Service Company of Oklahoma will pay to bearer at (Here insert place or places where interest is payable) _____ Dollars in gold coin, being _____ months' interest then due on its First and Refunding Mortgage Gold Bond, Series _____, No _____

PUBLIC SERVICE COMPANY OF OKLAHOMA
By _____
Treasurer.

AND, WHEREAS, each of the registered bonds without coupons to be issued hereunder is to be substantially in the following form (but with the blanks appropriately filled and with such modifications thereof and additions thereto or eliminations therefrom as are authorized or permitted by this Mortgage as to any particular series), to-wit:

(Form of Registered Bond)
UNITED STATES OF AMERICA
STATE OF OKLAHOMA
PUBLIC SERVICE COMPANY OF
OKLAHOMA
First and Refunding Mortgage Gold Bond
Series _____

No _____

Public Service Company of Oklahoma, an Oklahoma corporation (hereinafter called the Company, which term shall include any successor corporation as defined in the Mortgage hereinafter referred to), for value received, hereby promises to pay to _____ the registered holder hereof, the sum of _____ Dollars on the _____ day of _____, 19____, and to pay to the registered holder interest on said sum from the date hereof until the same shall be paid at the rate of _____ per centum per annum, payable _____ on _____, in each year. Both principal and interest of this bond shall be payable in gold coin of the United States of America of or equal to the standard/weight and fineness existing on the date hereof.

(Here insert in the bonds of each series the place or places where principal and interest are payable and the provisions, if any, in respect to such payment without deduction for taxes or charges, and / or the provisions, if any, in respect to reimbursement of the holder on account of taxes, as may be determined by the Board of Directors of the Company.)

This bond is one of the First and Refunding Mortgage Gold Bonds of the Company issued and to be issued in series from time to time under and in accordance with and equally secured by the Indenture (herein called the Mortgage), dated June 1, 1922, given by the Company to Central Trust Company of Illinois and Aksel K. Bodholdt as Trustees, to which Mortgage reference is hereby made for a description of the property mortgaged and pledged, the nature and extent of the security, the rights of the holders of said bonds, and the terms and conditions governing the issuance and security of said Bonds.

(Here insert any provisions for the redemption of said Bond fixed by the Board of Directors of the Company).

(Here insert provisions, if any, in respect to Sinking Fund for the bonds of such series.)

(Here insert provisions, if any, in respect to conversion of Bonds of such series.)

In case of certain events of default specified in the Mortgage, the principal of this bond may be declared or may become due and payable in the manner and with the effect provided in the mortgage.

COMPARED

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6 white

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