

contain appropriate references to their redeemability. All bonds issued hereunder containing a redemption privilege shall, if the privilege is exercised, be redeemed in accordance with the terms of redemption set forth in such resolution and in accordance with the provisions of this Article.

Section 2. In case the Company shall desire to redeem less than all the bonds of any series outstanding on the date on which it desired to make redemption, the Company shall notify the Trustee in writing of the face amount of the bonds which it desires to redeem, specifying the day, (which shall not be less than forty (40) days after such notification) on which it desires to make redemption. As soon as practicable thereafter the Trustee shall determine by lot the serial numbers of the coupon bonds of such series to be redeemed and shall certify to the Company the serial numbers of the bonds so determined. The Company shall thereupon publish in one daily newspaper of general circulation published in the City of Chicago, State of Illinois, and also in one daily newspaper of general circulation published in the Borough of Manhattan, City and State of New York, and in each other city, if any, where the bonds of such series are payable once a week for four successive weeks, the first publication to be not less than thirty (30) days before such redemption date, notice of such intended redemption, specifying the date of redemption and the series and serial numbers of the bonds to be redeemed, and requiring that the same be then surrendered at the office of the Trustee in the City of Chicago, State of Illinois, for redemption at the redemption price thereof, stated in the bonds, and accrued interest. In any determination by lot under this section each registered bond without coupons shall be represented by a separate number for each \$1,000 of its principal amount. If less than the whole principal amount of any such registered bond shall be called for redemption, said notice shall also specifically state the portion of the principal amount thereof which is to be redeemed and that upon the presentation of such registered bond for redemption, there will be issued in lieu of the unredeemed portion of the principal amount thereof, a new registered bond or bonds of an aggregate principal amount equal to such unredeemed portion. A similar notice shall also be mailed by the Trustee to the respective registered owners of any bonds called for redemption, at least thirty (30) days prior to the redemption date, at their addresses appearing upon the registry books. In case the Company shall desire to redeem all the bonds of any series outstanding on the date on which it desires to make redemption, it shall give notice thereof in like manner by publication and mail, except that the notice need not specify the serial numbers of the bonds to be redeemed.

Section 3. Notice of redemption having been given by publication and mailing as provided in Section 2 of this Article, and a sum in cash sufficient to redeem the bonds so called for redemption having been deposited with the Trustee on or before the redemption date, the bonds so called, or the specified portions thereof, shall on the date designated in such notice, become due and payable at the said office of the Trustee at the redemption price stated in such bonds; and, upon the presentation and surrender thereof, with (in the case of coupon bonds) interest coupons maturing subsequently to the redemption date and (in case of registered bonds or of coupon bonds which shall at the time be registered as to principal) accompanied by duly executed assignments or transfer powers, such bonds, or the specified portions thereof, shall be paid and redeemed at their redemption price and accrued interest. Upon the surrender of a registered bond of which only a portion of the principal is to be redeemed, the Company without charge therefor, shall issue, and the Trustee, anything herein to the contrary notwithstanding, shall authenticate and deliver, in lieu of the unredeemed portion of such principal amount, a new registered bond or bonds of an aggregate principal amount