

Chicago, State of Illinois, or at such other place or places, and at such times, and on such terms as the Trustees may fix and briefly specify in the notice of sale to be given as herein provided, or as may be required by law; or

(b) may proceed to protect and to enforce their rights and the rights of the holders of the bonds under this Indenture, by a suit or suits in equity or at law, or by any special or statutory proceeding, whether for the specific performance of any covenant or agreement contained herein, or in aid of the execution of any power herein granted, or for any foreclosure hereunder, or for the enforcement of any other appropriate legal, equitable or statutory remedy, as the Trustees being advised by counsel shall deem expedient to protect and enforce any of their rights or duties hereunder or the rights of the holders of the bonds.

SECTION 5. Upon the written request of the holders of twenty-five per cent in amount of the bonds then outstanding, in case one or more of the events of default shall have happened, it shall be the duty of the Trustees, upon being indemnified as hereinafter provided, and being furnished with an opinion of their counsel that it is proper for them so to do, to take all steps needful for the protection and enforcement of their rights and the rights of the holders of the bonds, and to exercise the power of entry or of sale herein conferred, or both, or to take appropriate judicial or statutory proceedings by action, suit or otherwise as the Trustees, being advised by counsel, shall deem expedient in the interest of the holders of the bonds.

SECTION 6. In the event of any sale, whether made under the power of sale herein granted or conferred, or under or by virtue of judicial or statutory proceedings, or of some judgment or decree of foreclosure and sale or otherwise, the whole of the property subject to this Indenture shall be sold in one parcel and as an entirety, including all the appurtenances, right, title, estates, franchises, bonds, obligations and other property of every kind and nature, unless such sale as an entirety is, in the judgment of the Trustees, impracticable or inexpedient by reason of some statute or other cause, or unless the holders of a majority in amount of the bonds then outstanding shall in writing request the Trustees to cause said property to be sold in parcels, in which case, unless prevented by statute or some other cause, the sale shall be made in such parcels and in such order as may be specified in such request and in the notice of such sale. The Company, for itself and all persons and corporations hereafter claiming through or under it or who may at any time hereafter become holders of liens junior to the lien of this Indenture, hereby expressly waives and releases all right to have the properties and estate comprised in the security intended to be created by this Indenture marshaled upon any foreclosure or other enforcement hereof, and the Trustees, or any court in which the foreclosure of this Indenture or administration of the trusts hereby created is sought, shall have the right as aforesaid to sell the entire property of every description comprised in or subject to the trusts created by this Indenture as a whole in a single parcel.

SECTION 7. Notice of any sale pursuant to any provision of this Indenture shall state the time when and place where the same is to be made, and shall contain a brief general description of the property to be sold, and shall be sufficiently given if published twice in each week for four successive weeks prior to such sale in a daily newspaper of general circulation published in the Borough of Manhattan in the City and State of New York, and in a daily newspaper of general circulation published in the City of Chicago, in the State of Illinois, unless another and different notice or publication thereof shall be required by law, in which event the notice or public-