

COMPARED

(6) Every instrument appointing a separate or additional trustee shall refer to this Indenture and the provisions in this Article expressed, and by acceptance in writing of such separate or additional trustee, he or it shall be vested with the property specified in such instrument, either jointly with the Trustees originally named in this Indenture, or their respective successors, or separately, as may be provided, subject, however, to all the terms, conditions and provisions of this Indenture, and every such instrument shall be filed with the Corporate Trustees;

(7) Any notice, request or other writing by or on behalf of the holders of bonds issued hereunder may be delivered solely to the Corporate Trustees and shall then be deemed to have been delivered to all of the then Trustees, including any separate or additional trustees, as effectually as if delivered to each of them; and

(8) No successor to any separate or additional trustee shall be appointed unless such appointment shall be necessary for the full protection of the bondholder hereunder, or unless the Corporate Trustees or the holders of a majority in amount of the bonds then outstanding under this Indenture shall deem such appointment expedient for any cause.

SECTION 8. Whenever it is provided in this Indenture that any bonds or obligations pledged or to be pledged hereunder shall be delivered to the Corporate Trustees or any moneys be deposited with, received or held by the Corporate Trustees, such bonds or obligations or moneys may be delivered to or deposited with or received by either of the Corporate Trustees and in such event shall be deemed to have been delivered to, deposited with or received by both of them for all the purposes of this Indenture.

ARTICLE XV.

SUPPLEMENTAL INDENTURES.

The Company and the Trustees from time to time and at any time, if by them deemed necessary or desirable, may and, if required by the terms of this Indenture, shall enter into such indenture or indentures supplemental hereto as may be authorized by the Board of Directors of the Company, which shall not be inconsistent with the terms and provisions hereof or in conflict with the rights of the holders of bonds theretofore issued under this Indenture, which supplemental indenture or indentures shall thereafter form a part hereof, for any one or more of the following purposes:

(1) To convey, transfer and assign to the Trustees and to subject to the lien of this Indenture any additional property or securities which under any of the provisions of this Indenture shall be required to be subjected to the lien hereof;

(2) To convey, transfer and assign to the Trustees for the purpose of subjecting to the lien of this Indenture any additional property or securities not required to be subjected, but which the Company may for any reason desire to subject to the lien hereof;

(3) To evidence the creation of bonds of any new series issuable hereunder and to express, in so far as consistent with the provisions hereof, the terms and provisions of the bonds of such series;

(4) To evidence the succession of another corporation to the Company or its successor or successors and the assumption by any successor corporation of the