£ 7.73

Designation and terms of bonds of other series.

Form of bonds and coupons.

Execution authentication and delivery of bonds.

Effect of Corporate Trustee's certificate.

Signatures of former officers to continue valid. Section 2. The bonds of each series, other than Series A, shall be designated in such appropriate manner as shall be determined by resolution of the Board of Directors of the Telephone Company. The terms of the bonds of each series other then the terms of Series A herein expressly provided, including the maximum principal amount of bonds which may be issued in the series, date of the bonds, date of maturity, rate of interest, interest payment dates, place or places of payment of principal and interest, exchangeabiluty, provisions relating to conversion into the capital stock of the Telephone Company or of a successor corporation, to a sinking fund, to redemption and to payment without deduction for certain taxes, and other special covenant and provisions shall be such, not inconsistent with the terms of this ind mture, as may be determined by the Board of Directors of the Telephone Company, and as shall be expressed in said bonds.

Section 3. Bonds of all series, and the coupons to be attached to coupon bonds, shall be substantially in the forms hereinbefore set forth, with such omissions, variations or insertions as may be necessary or appropriate to make them conform to provisions authorized in respect of the bonds of any series by the Board of Directors of the Telephone Company and permitted by this Indenture.

All bonds issued under this indenture shall, from time to time be executed on behalf of the Telephone Company by its President, or a Vice President, under its comporate seal attested by its Secretary or an Assistant Secretary, and shall be delivered to the Comporate Trustée for authentication by it; and thereupon, as provided in this indenture and not otherwise, the Comporate Trustee shall authenticate and deliver the same. Only such bonds issued he reunder as shall bear thereon indomsed a certificate of authentication substantially in the form he reinbefore recited, executed by the Comporate Trustee, shall be secured by this indenture or be entitled to any right or benefit hereunder, and such suthentication by the Comporate Trustee upon any such bond shall be conclusive evidence that the bond so authenticated has been duly authenticated and delivered hereunder and that the holder thereof is entitled to the benefits of the trusts hereby created.

In case any of the officers of the Telephone Company who shall have signed and sealed any of the bonds so issuable under this indenture shall have ceased to be officers of the Telephone Company before the bonds so signed and sealed shall have been actually authenticated and delivered by the Comporate Trustee, such bonds, nevertheless, may be authenticated and delivered and issued as though the persons who signed and sealed such bonds had not ceased to be officers of the Telephome Company; and also, any of such bonds may be signed and sealed in behalf of the Telephome Company by such persons as at the actual date of the execution of such bonds shall be the proper officers of the Telephome Company, although at the date borne by such bond any such person shall not have been an officer of the Telephone Company.

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