

of November, 1922.

COMPARED

(CORP SEAL)

I. F. Crow- Secretary of said Corporation,

S T A T E M E N T

A. Miller Hammett, W. H. Walker, and F. B. Austin, being duly sworn, upon their several oaths depose and says as follows:

1. The terms of the proposed sale of the properties of Oklahoma Union Railway Company mentioned and described in the attached resolution of the Board of Directors of said corporation, proposed to be released from the lien of the mortgage or deed of trust and the supplemental mortgage in said resolution mentioned, are as follows, viz: A consideration of Thirteen Thousand Five Hundred Dollars (\$13,500.00) payable in cash upon delivery of title;

2. In the opinion of the undersigned the property so proposed to be released from such lien and sold is not necessary for the efficient conduct of the business of Oklahoma Union Railway Company;

3. The price realized or to be realized from the sale thereof, viz; \$13,500.00 cash, is the full value thereof, in the opinion of the undersigned; and

4. In the opinion of the undersigned, the sale of said property at the price aforesaid is advisable from the standpoint of the holders of the bonds secured by said mortgage or deed of trust and is advisable from the standpoint of the holders of the bonds secured by said supplemental mortgage.

And Further affiants say not.

A. Miller Hammett

W. H. Walker

F. B. Austin

Subscribed and sworn to before me this 28 day of December, 1922,

My commission expires April 26, 1924

(SEAL)

G. N. Clark - Notary Public

R E L E A S E

WHEREAS, the undersigned, MISSISSIPPI VALLEY TRUST COMPANY of Saint Louis, Missouri, hereinafter referred to as Trustee, is trustee in a certain mortgage or deed of trust executed by Oklahoma Union Railway Company to said Trustee, which is of record at page 402 in Public Service Record No. 8 in the office of the Secretary of State of Oklahoma, and in like manner is trustee in a certain supplemental mortgage executed by said Oklahoma Union Railway Company to said Trustee which is of record at page 312 in Public Service Record No. 10 in said office; and

WHEREAS, it is proposed by said Oklahoma Union Railway Company to sell to Public Service Company of Oklahoma, an Oklahoma corporation, and its successors and assigns, by appropriate instrument or instruments of sale, conveyance and delivery, all of the properties hereinafter more particularly described, for a consideration of Thirteen Thousand Five Hundred Dollars, (\$13,500.00) in cash; and

WHEREAS, by the terms of the said mortgage or deed of trust and the said supplemental mortgage, said Trustee is authorized to release properties therefrom upon certain conditions, and all of the said provisions and conditions in said mortgage or deed of trust and said supplemental mortgage contained have been in all things fully complied with in accordance with the terms and spirit thereof;

NOW THEREFORE, KNOW ALL MEN BY THESE PRESENTS: That for and in consideration of the sum of Thirteen Thousand Five Hundred Dollars (\$13,500.00) this day cash in hand paid to said Trustee by said Public Service Company of Oklahoma, the receipt whereof is hereby acknowledged, said Trustee has RELEASED and by these presents does hereby in all things release from the lien of the said mortgage or deed of trust and from the lien of the said pre