

to secure the payment of said principal sum and the interest to accrue thereon by a First Mortgage Deed of Trust upon the property hereinafter described; and

Whereas, said notes are to bear even date herewith and are to be in number, denominations, maturities, and are to contain substantially the terms, conditions and provisions hereinafter recited; and

Whereas, the execution and sales of said notes and the execution of said Mortgage Deed of Trust has been fully, duly and legally authorized by the vote of the stockholders and Directors of said party of the first part at meetings duly held for that purpose; and

Whereas, the form of said notes and coupons, a certificate of authentication and record of registration, is substantially as follows:

UNITED STATES OF AMERICA.

Number

STATE OF OKLAHOMA.

Dollars

FIRST REAL ESTATE MORTGAGE GOLD NOTE

of

MAYO HOTEL COMPANY CASS A. MAYO AND JOHN D. MAYO

TULSA, OKLAHOMA.

The Mayo Hotel Company, a corporation, organized and existing under the laws of the State of Delaware, and licensed to do business in the State of Oklahoma, with an office in the City of Tulsa, Oklahoma, Cass A. Mayo and John D. Mayo, hereby acknowledge their indebtedness, and for value received, promise to pay on the 1st day of 19__, to bearer, or if this note be registered then to the registered holder hereof, the sum of

DOLLARS

(\$) in gold coin or the United States of America, of or equal to the present standard of weight and fineness, and to pay interest on this note in the gold coin from February 1, 1924 at the rate of six per cent (6%) per annum, until maturity, and at the rate of eight per cent (8%) per annum, after maturity until paid, said interest payable on August, 1, 1924, and semi-annually thereafter on the first day of February and August of each year, until maturity hereof, upon the surrender of the interest coupons hereto attached as they severally mature. Principal and interest payable at office of Mississippi Valley Trust Company, St. Louis, Missouri.

This note is one of a series and part of a total issue of twentytwo hundred ninety five (2295) notes numbered consecutively from one (1) to twenty two hundred ninety five (2295) both inclusive, issued by the undersigned, all of the same date, tenor and effect, except as to amount and date of maturity, aggregating in principal the sum of one million five hundred thousand dollars (\$1,500,000.). All of said notes are equally secured without preference for any cause what ever, by first real estate mortgage deed of trust of Mayo Hotel Company, to Mississippi Valley Trust Company and A. H. Roudebush, Trustees, bearing even date herewith, duly recorded in the Recorder's office of the County of Tulsa, State of Oklahoma, and conveys the real estate, together with the improvements thereon or that may hereafter be erected thereon, and including the personal property therein described; reference to said mortgage deed of trust is hereby made for a description of the real and personal property thereby conveyed and for the covenants of the mortgagor, the nature and extent of the security, the rights of the note holders and the terms and conditions under which the notes are issued and secured, and the manner of payment thereof.