

COMPARED

by or for the Receiver (other than cash, current assets, materials and supplies):

(b) has assigned, transferred and agreed to deliver and by these presents does assign, transfer and agree to deliver unto the Grantee, party of the fifteenth part, its successors and assigns, all cash in excess of \$1,000,000 and all current assets and materials and supplies in the possession of the Receiver at the date of delivery of possession to the Grantee; and

(c) by way of further assurance, has granted, assigned, transferred, conveyed and released, and by these presents does grant, assign, transfer, convey and release, unto the grantee, party of the fifteenth part, its successors and assigns, all his right, title and interest as such Receiver in and to all property of every kind, character and description in and by the Missouri Final decree and/ or the Texas Confirmatory Decree directed to be sold, including, without however thereby in any wise limiting the foregoing general description the property described or intended to be described in Schedule A. hereto;

EXCEPTING, however, the property described in Schedule B, Schedule C and Schedule D hereto;

TO HAVE AND TO HOLD, possess and enjoy, all and singular said property unto the Grantee, its successors and assigns, to its and their own proper use, benefit and behoof forever, subject as aforesaid.

AND THIS INDENTURE FURTHER WITNESSETH:

That The Missouri, Kansas & Texas Railway Company of Texas, party of the fourth part, in consideration of the premises and of the sum of ten dollars (\$10), lawful money of the United States, to it paid, receipt whereof is hereby acknowledged, and pursuant to the directions in said decrees and said orders of confirmation contained, and by way of further assurance, has granted, conveyed, assigned, transferred and released, and by these presents does grant, convey, assign, transfer and release, unto the Grantee, the party of the fifteenth part, its successors and assigns, all its right, title and interest of, in and to all property of every kind, character and description covered by the lien of the Second Mortgage in and by the Missouri Final Decree and/ or the Texas Confirmatory Decree directed to be sold, other than the property described in schedule B, Schedule C and Schedule D hereto;

TO HAVE AND TO HOLD, possess and enjoy, all and singular said property unto the Grantee, its successors and assigns, to its and their own proper use, benefit and behoof forever, subject as aforesaid.

AND THIS INDENTURE FURTHER WITNESSETH:

That Central Union Trust Company of New York, as Trustee under the Consolidated Mortgage, party of the fifth part, in consideration of the premises and of the sum of ten dollars (\$10) lawful money of the United States, to it paid, receipt whereof is hereby acknowledged, and pursuant to the directions in said decrees and said order of confirmation contained, and by way of further assurance, has released and quitclaimed, and by these presents does release and quitclaim, unto the Grantee, party of the fifteenth part, its successors and assigns, all its right, title and interest as such Trustee in and to all property of every kind, character and description in and by the Missouri Final Decree and/ or the Texas Confirmatory Decree directed to be sold, including, without however thereby in any wise limiting the foregoing general description, the property described or intended to be described in Schedule A hereto;

EXCEPTING, however, the property described in Schedule B, Schedule C and schedule D hereto;

TO HAVE AND TO HOLD, possess and enjoy, all and singular said property unto the Grantee, its successors and assigns to its and their own proper use, benefit and behoof forever