

to the benefit of a sinking fund therein mentioned, to the extent that the Company has obligated itself to pay to the Trustee under said Indenture of Mortgage, on the last day of each and every month, an amount sufficient to provide for the payment in full on each semi-annual interest date of the principal and interest coupons, as they severally mature on each series of bonds issued thereunder.

COMPARED

In event of certain defaults specified in said Indenture of Mortgage, the principal of bonds issued thereunder may become due or be declared due and payable in the manner and with the effect provided in said Indenture.

No recourse shall be had for the payment of the principal and/or the interest on this bond or for any claim based hereon, or otherwise in respect hereof, or of said Indenture against any incorporator, or any past, present or future stockholder, officer or director of the Company, either directly or through the Company by virtue of any constitution, statute or rule of law, or by the enforcement of any assessment or otherwise, any and all liability of any incorporator, stockholder, officer or director of the Company, being by the acceptance and as part of the consideration for the issue hereof expressly and forever released and waived.

This bond shall not be valid or become obligatory for any purpose until it shall have been authenticated by the certificate herein endorsed of the Trustee under said Indenture.

IN WITNESS WHEREOF, Gilliland Oil Company has caused these presents to be signed in its name by its President or one of its Vice-Presidents and its corporate seal to be hereunto affixed and to be attested by its Secretary or Assistant Secretary, Coupons for principal and interest, each bearing the engraved or lithographed facsimile signature of its Treasurer, to be hereunto attached, all as of the 31st day of March, A.D. 1923.

ATTEST:

GILLILAND OIL COMPANY,

Secretary.

President.

(FORM OF PRINCIPAL COUPON FOR THE \$1000 BONDS)

No.

\$83.34

This principal coupon is one of twelve (12) principal coupons of like tenor which represents a one-twelfth (1/12) installment of the principal of the First Mortgage Six Per Cent. Serial Gold Bond hereinafter mentioned, to which it, with the other eleven (11) principal coupons thereto belonging, is attached, and is subject to all the provisions and conditions contained in the Indenture specified in said bond.

On the first day of -----, 192---, upon surrender of this principal coupon Gilliland Oil Company will pay to bearer at the office of Exchange Trust Company in the City of Tulsa, State of Oklahoma, \$83.34 in gold coin of the United States of America of or equal to the standard of weight and fineness existing on March 31, 1923, without deduction for any Federal Income Tax not exceeding two per cent. (2%) unless this said bond shall have been called for previous redemption. The principal coupon bears no interest as the interest on the installment of principal represented thereby is represented by coupons attached to said bond.

Treasurer.

The form of the principal coupons of the \$500 and \$10,000 bonds shall be the same as the form of the \$1000 bonds, except, that the face amount of the principal coupons for the \$500 bonds shall be \$41.67 and for the \$10,000 bonds shall be \$833.34.

Principal coupons maturing on Series "A" on April 1st, 1929, shall contain the following statement: