

(FORM OF STATEMENT)

COMPARED

This principal coupon is not payable unless the aforesaid bond is surrendered therewith.

The principal coupon last maturing on any bond of any series issued subsequent to Series "A" shall provide that the principal coupon shall not be payable unless the aforesaid bond is surrendered therewith in the same manner as the last principal coupon maturing on Series "A".

(FORM OF INTEREST COUPON)

No.

Interest Coupon

\$

On the first day of -----, 19-----, upon surrender hereof, Gilliland Oil Company will pay to bearer at the office of Exchange Trust Company of Tulsa, Oklahoma, in the City of Tulsa and State of Oklahoma, \$-----, in gold coin of the United States of America, being six months' interest then due on its First Mortgage Six Per Cent. Serial Gold Bonds, Series -----No.----- unless said bond shall have been called for previous redemption.

Treasurer.

(FORM OF TRUSTEE'S CERTIFICATE)

This bond is one of the bonds described in the within mentioned Indenture of Mortgage and Deed of Trust.

EXCHANGE TRUST COMPANY, Trustee

BY

SECRETARY

and

WHEREAS, the Trustee has power to enter into this Indenture of Mortgage and Deed of Trust and to accept and execute the trust hereby created; and

WHEREAS, all acts and things prescribed by law and by the Charter and By-laws of the Company, have been done and complied with, and the Company has executed this Indenture in the exercise of the legal rights and powers in it vested, and all things necessary to make said First Mortgage Bonds, when authenticated by the Trustee and issued under this Indenture, the valid and binding obligations of the Company, and to make this Indenture a valid and binding mortgage and deed of trust for the security of said bonds in accordance with its terms, have been done and performed.

NOW, THEREFORE, THIS INDENTURE WITNESSETH that, in order to secure the payment of the principal and interest of all said bonds at any time issued and outstanding under this Indenture, according to the tenor, purport and effect thereof, and to secure the performance and observance of all the covenants and conditions therein and herein contained, and to declare the terms and conditions upon which the First Mortgage Bonds are and are to be authenticated and delivered, and for and in consideration of the premises and of the acceptance of purchase of the First Mortgage Bonds by the holders thereof, and of the sum of Ten Dollars (\$10) lawful money of the United States of America, to the Company paid by the Trustee, at and before the enrolling and delivery of this Indenture, the receipt whereof is hereby acknowledged, the Company hath granted, bargained, sold, aliened, enfeoffed, remised, released, conveyed, assigned, transferred, set over and confirmed, mortgaged, hypothecated or pledged, as the case may be, and by these presents doth grant, bargain, sell, alien, enfeoff, remise, release, convey, assign, transfer, set over and confirm, mortgage, hypothecate or pledge, as the case may be, unto the Trustee, its successors in the trust, and its and their assigns, all and singular the following described properties of the Company, that is to say:

All right, title and interest which the company may now have, or to which the Company