

of the Company.

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Bonds and coupons so executed when duly authenticated by the Trustee shall be deemed obligatory for all purposes without regard to the fact that the officers executing said bonds, or the officer whose facsimile signature shall appear on the coupons, or any of them, shall have ceased to be such officers at the date of the actual authentication and issue of said bonds.

United States Internal Revenue Stamps required by law to be affixed either to such bonds or to this Indenture, shall be affixed to this Indenture and duly cancelled and a statement that this had been done shall be endorsed on each bond.

Section 3, Only such bonds as shall bear thereon endorsed a certificate substantially in form hereinbefore recited, executed by the Trustee, shall be secured by this Indenture or entitled to any lien, right or benefit hereunder, or be valid or obligatory for any purpose; and such authentication by the Trustee upon any such bond executed on behalf of the Company as aforesaid shall be conclusive evidence that the bond so authenticated has been duly issued hereunder and that the holder is entitled to the benefit of the trust hereby created.

SECTION 4. The Company and the Trustee may deem and treat the bearer of any First Mortgage Bond and any principal and interest coupon as the absolute owner of such bond or coupon for the purpose of receiving payment of principal and / or interest and for all other purposes whatsoever, and the Company and the Trustee shall not be affected by any notice to the contrary.

SECTION 5. Until definitive engraved or lithographed First Mortgage Bonds can be prepared, the Company may execute and, upon the request of the Company, the Trustee shall authenticate and deliver, in lieu of such definitive engraved or lithographed bonds and subject to the same provisions, limitations and conditions, one or more temporary printed or typewritten bonds, either with or without coupons, registered or payable to bearer, of any denomination or denominations, and conforming generally to the form of the bond hereinbefore recited, but with such appropriate omissions, insertions and variations as may be required. Upon surrender of any or all such temporary bonds for exchange, the Company, at its own expense, shall prepare and execute, and, upon cancellation of such surrendered bonds, the Trustee shall authenticate and shall deliver in exchange therefor, definitive engraved or lithographed First Mortgage Bonds, for the same principal sum in the aggregate as the temporary bond or bonds surrendered; and, until so exchanged, the temporary bonds shall, in all respects, be entitled to the same lien and security of this Indenture as the definitive engraved or lithographed bonds issued and authenticated hereunder, and interest, when and as payable, shall be paid and endorsed thereon if such temporary bonds shall have been issued without coupons, or, if such temporary bonds shall have been issued with coupons, shall be paid on presentation and surrender of such coupons as they severally mature. Any or all temporary bonds may, at the option of the Company, be made exchangeable for other temporary bonds for the same aggregate face amount and of any denomination or denominations.

SECTION 6. In case any First Mortgage Bond, definitive or temporary, with any coupons thereto appertaining, shall become mutilated or be destroyed or lost, the Company, in its discretion, may execute, and thereupon the Trustee shall authenticate and deliver, a new bond of like tenor, number and date in exchange and substitution for, and upon cancellation of, the mutilated bond and any and all coupons appertaining thereto, or in lieu of, and substitution for the bond and any and all such coupons so destroyed or lost; provided that the applicant for such substituted bond shall furnish to the Company and the Trustee evidence of the destruction or loss of such bond and any and all such coupons so destroyed or lost, which