

COMPARED

It is hereby expressly covenanted and agreed by and between the parties hereto that all such bonds are to be issued, negotiated and received, and that said mortgaged property is to be held by the Trustee and be subject to the following further trusts, uses, conditions, and covenants, that is to say:

FIRST: The bonds to be issued hereunder shall be executed on behalf of the Corporation, by its proper officers and shall be delivered to the Trustee for certification, and the said Trustee shall certify and deliver the said bonds so certified upon the order of the Board of Directors of the Corporation and any order purporting to be the order for the delivery of said bonds, which is believed by the Trustee to be genuine shall be conclusive authority and full protection to the Trustee for the certification and delivery of the bonds.

Only such bonds as shall bear thereon endorsed the Trustee's certificate, duly executed, shall be secured by this indenture, are entitled to any lien, right, or benefit thereunder, and such certificate of the Trustee upon any such bond executed by the Corporation shall be conclusive evidence that the bonds so certified have been duly issued thereunder, and that the holder is entitled to the benefit of the Trust hereby created.

Before certifying or delivering any bond or bonds the coupons thereon, then matured, shall be cut off, cancelled and delivered to the Corporation.

SECOND: All bonds secured hereunder may be registered in the name of the holder, when so requested by such holder, upon the bond transfer books, which the said Corporation shall maintain and keep for such purpose at the office of the Trustee, in the City of Tulsa, Tulsa County, State of Oklahoma, as long as any of the said bonds shall remain outstanding. After such registration, such bonds, shall be transferable only upon such transfer books, by the registered owners or by his lawful attorney and any such transfer shall be voted on the bond by endorsement of the Transfer Agent, hereinafter appointed. After registration of any bond, the principal thereof shall be payable only to the registered owner, but the coupon shall be payable to the bearer, upon presentation and surrender thereof, and shall be negotiable by delivery as if such bond was not registered.

Any registered bond may, at any time, be transferred by the registered owner thereof, upon said transfer books, to bearer, and such transfer shall be noted upon said bond, and the bond shall thereupon be negotiable by delivery as if it has never been registered, and each of the bonds shall continue subject to successive registration and transfer, at the option of the holder thereof.

For the purpose of registering and transferring said bonds, as above set forth, the Title Guarantee & Trust Company, of the City of Tulsa, Tulsa County, State of Oklahoma, is hereby appointed and constituted Transfer Agent of the said Corporation.

THIRD: Until default shall be made by the Corporation, its successors or assigns, in the payment of the principal or interest of the bonds hereby executed, or any of them, or in the performance of any of the covenants, agreements and provisions, on its part to be kept and performed, as herein set forth, the Corporation, its successors or assigns shall be permitted to possess, manage and occupy the premises and property affected hereby, with all their appurtenances thereunto belonging in all respects, as fully as if this indenture had not been made.

FOURTH: If the Corporation shall well and truly pay to the holder thereof, the principal sum of the bonds executed hereunder and the interest monies becoming due thereon respectively at the time, and in the manner specified in the said bonds and coupons thereto annexed, and shall keep and perform all the covenants, agreements and stipulations on its part in said bonds, or in this agreement contained, then these presents and the trust hereby created shall cease and determine. And the said Trustee shall, in such event, release and discharge this