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Oklahoma Company, and the Delaware Company constitutes practically the sole medium or agency through which the Oklahoma Company markets its products to the public; and

WHEREAS, for the purpose of paying certain indebtedness of the Delaware Company to the Oklahoma Company and others and providing the Delaware Company with additional working capital, and thereby at one and the same time furthering the interests of the Delaware Company and the Oklahoma Company and enhancing the value of the stock interest of the Oklahoma Company in the Delaware Company, the Companies have determined to make and issue their joint coupon bonds to the aggregate principal amount of One Million Dollars (\$1,000,000) payable in gold coin of the United States of America of the present standard of weight and fineness, such bonds to be in the denominations of One Thousand Dollars (\$1,000), Five Hundred Dollars (\$500) and One Hundred Dollars (\$100) each, each of which said bonds is to bear a distinctive number or designation, and which said bonds are to mature serially at the rate of One Hundred Thousand Dollars (\$100,000) in principal amount on the first day of November in each of the years 1924 to 1933, both inclusive, and are to bear interest at the rate of seven per centum (7%) per annum from the first day of November, 1923, payable semi-annually, in like gold coin, on the first day of May and the first day of November in each year; and

WHEREAS, the Companies, under and pursuant to the power and authority aforesaid, have determined to secure the prompt payment of the principal and interest on all said bonds by executing and delivering to the Trustee a mortgage or deed of trust, in the terms of this Indenture, conveying the hereinafter described property; and

WHEREAS, the issuance of said bonds and the execution and delivery of this Indenture have been authorized by resolutions adopted by the stockholders and by the Board of Directors of each of the Companies at meetings of such respective stockholders and Boards of Directors duly and regularly called and held, and a mortgage or deed of trust securing said bonds in the form of this Indenture was submitted to and approved by the stockholders and Board of Directors of each of the Companies at their respective meetings and the President or Vice President, and Secretary or Assistant Secretary of each of the Companies were duly authorized at said meetings, in the name and on behalf of the respective Companies, as their respective acts and deeds and under their respective corporate seals, to execute, acknowledge and deliver this Indenture to the Trustee, and

WHEREAS, said coupon bonds and the interest coupons to be attached thereto and the certificate to be signed by the Trustee for the authentication of each of said bonds are to be substantially in the form and of the tenor following, to-wit:

(FORM OF BOND)

No.....

\$.....

UNITED STATES OF AMERICA
OKLAHOMA IRON WORKS
INTERNATIONAL SUPPLY COMPANY
Joint First Mortgage 7% Serial Gold Bond.

Oklahoma Iron Works, a corporation of the State of Oklahoma, and International Supply Company a corporation of the State of Delaware (hereinafter called the Companies) for value received, hereby jointly and severally promise to pay, on the first day of November 19....., (unless this bond be sooner redeemed as hereinafter provided,) to bearer, or, if registered, to the registered owner of this bond, at the office of Continental and Commercial Trust and Savings Bank, in the City of Chicago, Illinois, or, at the option of such bearer or registered owner, at the office of the Chase National Bank of the City of New York, in the City of New York, New York Dollars (\$.....) in gold coin of the United States of America of the present standard of weight and fineness, and to pay interest thereon from November 1, 1923, at