

Bonds and the valid execution of this Indenture have been complied with; ~~COMPALED~~

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That to secure the payment of the principal of and interest on such bonds as may at any time be issued and outstanding under this Indenture, according to their tenor and effect, and to declare the terms and conditions upon which said bonds are to be issued and in consideration of the premises and of the purchase and acceptance of said bonds by the holders thereof, and of the sum of One Dollar (\$1.00) lawful money of the United States of America, to them duly paid by the Trustee at on or before the ensealing and delivery of these presents, the receipt whereof is hereby acknowledged, the Companies have respectively executed and delivered these presents, and

- A -

The Oklahoma Company has granted, bargained, sold, aliened, remised, released, conveyed, confirmed, assigned, transferred, mortgaged and set over, and by these presents does grant, bargain, sell, alien, remise, release, convey, confirm, assign, transfer, mortgage and set over unto the party of the second part and to its successors or successors in the trust hereby created, all and singular the following described property owned and to be acquired, to-wit:

1. All of the following described real estate:

TRACT A.

Lot One (1) in Block Forty Nine (49) in the City of Tulsa, Tulsa County, Oklahoma, according to the recorded plat thereof.

TRACT B.

Lot Twelve (12) in Block Three (3) of Skidmore Addition to the City of Tulsa, Tulsa County, Oklahoma, according to the recorded plat thereof.

TRACT C.

All that part of the Northwest Quarter (NW $\frac{1}{4}$ ) of the Southwest Quarter (SW $\frac{1}{4}$ ) of the Southeast Quarter (SE $\frac{1}{4}$ ) of Section 36, Township 20 North, Range 12, East of the Indian Base and Meridian lying East of the Atchison, Topeka & Santa Fe Railroad right of way in Tulsa County, State of Oklahoma, subject to outstanding rights of record in respect of railroad right of way.

All other real estate, leaseholds, chattels real and equitable interests and other interests in real estate which the Oklahoma Company now owns or may hereafter acquire.

2. All buildings, structures, erections and constructions now or hereafter placed on the hereinabove described or referred to real estate, or on any part thereof, with their fixtures and appurtenances.

3. The plants and factories of the Oklahoma Company located on the real estate above described, or on any part thereof, or elsewhere, and any and all plants and factories which the Oklahoma Company may hereafter construct or acquire, and any and all additions to and extensions of said existing and future plants and factories, and all the furnaces, boilers, engines, motors, dynamos, reservoirs, pumps, tanks, machines, machinery, equipment, patterns, molds, ovens, belting, shafting, tools, railroad tracks, cars, locomotives, rolling stock, cranes, hoists, motor trucks and other trucks, automobiles, horses, wagons, harnesses, office furniture, fixtures, appliances, implements, utensils and apparatus of every kind and description now owned or hereafter acquired by the Oklahoma Company for use in the operation of said existing and future plants and factories and the additions thereto and