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Electric Company, either directly or through any of said respective Companies, by virtue of any statute or constitution or by the enforcement of any assessment or otherwise, any and all individual liability of the said incorporators, stockholders, officers and directors being, by the acceptance hereof and as a part of the consideration for the issue hereof, expressly waived.

This note shall not be obligatory for any purpose until it shall have been authenticated by the execution of the certificate endorsed hereon by Guaranty Trust Company of New York, Trustee, or its successor in said trust,

COMPARED

IN WITNESS WHEREOF, said Oklahoma Gas and Electric Company has caused its corporate name and seal to be hereunto affixed and this note to be signed by its President or by a Vice President and attested by its Secretary or by an Assistant Secretary, and the said interest coupons to be executed with the engraved facsimile signature of its Treasurer, as of the first day of August, 1923.

OKLAHOMA GAS AND ELECTRIC COMPANY,

Attested:

By -----
President .-----
Secretary

(Form of Coupon.)

No.-----

\$-----

On the first day of -----, 19---, Oklahoma Gas and Electric Company will pay to bearer (unless the note herein mentioned shall have been called for previous redemption) ----- Dollars (\$-----) in gold coin of the United States of America (without deduction for federal income taxes not in excess of two per cent per annum), at the principal office of Guaranty Trust Company of New York, in the Borough of Manhattan, City of New York, New York, or, at the option of the holder hereof, at the office of Continental and Commercial Trust and Savings Bank, in the City of Chicago, Illinois, being six months' interest due that day on its -----Per Cent Mortgage Note, Number-----.

Treasurer.

(Form of Trustee's Certificate.)

This is one of the notes described and referred to in the Trust Indenture within mentioned.

GUARANTY TRUST COMPANY OF NEW YORK,
Trustee,

By-----

AND WHEREAS, the Board of Directors and the stockholders of the Oklahoma Company have regularly authorized the issue of said notes, and the Board of Directors and the stockholders of the Oklahoma Company and of the Controlled Companies, respectively, have regularly authorized the making of this Indenture at meetings thereof respectively duly convened and held; and

WHEREAS, all acts, conditions and things necessary to make the said notes, when duly authenticated by the Trustee, valid, binding and legal obligations of the Oklahoma Company and to make this Indenture a valid, binding and legal instrument and lien for the security thereof upon all of the properties of each of the Companies have happened and have been done and performed and the issue of said notes, as in this Indenture provided, has been in all respects fully authorized;

NOW, THEREFORE, THIS INDENTURE WITNESSETH; That Oklahoma Gas and Electric Company, in consideration of the premises and of One Dollar (\$1) to it duly paid by the Trustees at or before the ensealing and delivery of these presents, the receipt whereof is hereby