

475 leges, franchises, licenses, easements and permits of any and every kind and description, real, personal and mixed, of the Oklahoma Company, and whether now owned or hereafter acquired, wheresoever the same may be situated and not hereinbefore specified or referred to, with the tenements, hereditaments and appurtenances thereunto belonging, or in any wise appertaining, and the reversion and reversions, remainder and remainders, rents, issues and profits thereof.

COMPARED

All other property, real, personal and mixed, which the Oklahoma Company may hereafter acquire or to which it may hereafter become entitled, whether acquired pursuant to its present charter powers or pursuant to such powers as they may be enlarged or hereafter exist, including (without in any wise limiting or impairing by the enumeration of the same, the scope and intent of the foregoing or any general description contained in this Indenture) shares of stock, bonds, notes and other evidences of indebtedness, rights, privileges, ordinances, concessions, easements, licenses, permits, liberties, immunities and franchises, it being intended that all property, real, personal and mixed of any and every kind and character which the Oklahoma Company now owns and all property which it may hereafter acquire shall be subject to the lien of this Indenture, with like effect as though now owned by the Oklahoma Company, and as though expressly described herein and conveyed hereby by specific and apt description.

It is understood that at the date of the execution of this Indenture, all or some parts of the said properties of the Oklahoma Company hereinbefore described and appurtenant property, are subject to the respective liens of the following mortgages or deeds of trust, to wit:

(1) Trust Indenture, dated as of October 1, 1909, from said Oklahoma Gas and Electric Company to Harris Trust and Savings Bank and Albert W. Harris, Trustees, securing an authorized issue of Five Million Dollars (\$5,000,000) principal amount of First Mortgage Five Per Cent Twenty-Year Gold Bonds, due October 1, 1929, of the Oklahoma Company;

(2) Trust Indenture, dated as of February 1, 1921, from said Oklahoma Gas and Electric Company and said Muskogee Gas and Electric Company to Central Union Trust Company of New York, Trustee, securing an authorized issue of Thirty Million Dollars (\$30,000,000) principal amount of First and Refunding Mortgage Gold Bonds of the Oklahoma Company; and

(3) Trust Indenture, dated as of February 1, 1921, from said Oklahoma Gas and Electric Company and said Muskogee Gas and Electric Company to The New York Trust Company, Trustee, securing an authorized issue of Eleven Million Two Hundred Fifty Thousand Dollars (\$11,250,000) principal amount of General Mortgage Bonds, due February 1, 1931, of the Oklahoma Company; and the lien of this Indenture upon the property of the Oklahoma Company is subject and subordinate, in so far as the same may by their terms attach thereto, to the respective liens of said mortgages or deeds of trust and to all the provisions and conditions therein more particularly set forth.

THIS INDENTURE FURTHER WITNESSETH: That the Muskogee Gas and Electric Company, in consideration of the premises and of the covenants herein to be kept and performed by the Oklahoma Gas and Electric Company, and of One Dollar (\$1) to it duly paid by the Trustees at or before the ens sealing and delivery of these presents, the receipt whereof is hereby acknowledged, and of other good and valuable considerations, and in order to secure the payment, both of the principal and interest of the notes aforesaid according to their tenor and effect, and the performance of and compliance with the covenants and conditions in this Indenture contained on its part and on the part of the Oklahoma Company to be kept and performed, has granted, bargained, sold, warranted, released, conveyed, assigned, transferred, pledged, set over and confirmed, and by these presents does grant, bargain, sell, warrant, release, convey, assign, transfer, pledge, set over and confirm unto Guaranty Trust Company