

For any such exchange of notes the Oklahoma Company at its option may require the payment of a sum sufficient to reimburse it for any stamp tax or other governmental charge and in addition thereto a sum not in excess of One Dollar and Fifty Cents (\$1.50) for each new note issued upon such exchange.

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SECTION 9. Until the definitive notes of the Oklahoma Company to be at any time issued under and secured by this Indenture, can be prepared and executed, the Oklahoma Company may execute and the Trustee may authenticate and deliver, in lieu of such definitive notes and subject to the same provisions, limitations and conditions, a temporary printed or typewritten note or notes of any denomination and without coupons, which shall bear upon its or their face the words, "Temporary -----Per cent Mortgage Note, Exchangeable for Definitive Note or Notes" (having inserted therein the per cent of interest which such notes shall bear), but otherwise substantially of the purport of the note hereinbefore set forth, the form of such temporary note or notes to be satisfactory to the Trustee; it being expressly agreed that the Oklahoma Company may execute and the Trustee may authenticate and deliver, in lieu and upon cancellation of any temporary note or notes previously issued under this Section, other temporary note or notes in other denominations but of the same aggregate principal amount and bearing the same rate of interest. The Oklahoma Company covenants that permanent definitive notes of the tenor of the note hereinbefore set forth in an aggregate principal amount equal to any and all temporary notes which may be issued and outstanding hereunder, shall, without unnecessary delay, be prepared and executed by the Oklahoma Company and delivered to the Trustee and the Trustee shall authenticate and deliver such definitive notes from time to time in exchange for an equal principal amount of such temporary notes, bearing the same rate of interest, when presented for exchange, without expense to the holder or owner of any note presented for exchange. Until so exchanged for definitive notes or for other temporary notes as aforesaid, all temporary notes issued under this Section shall be entitled to the same security and rights as definitive notes, and when so exchanged shall be canceled by the Trustee and delivered to the Treasurer of the Oklahoma Company, or on his written order. When the definitive notes are ready for delivery, the Oklahoma Company may refuse to make further payments of interest on temporary notes until surrendered and exchanged for definitive notes.

When and as interest is paid upon temporary notes, the fact of such payment shall be noted thereon.

SECTION 10. In case any of said notes or coupons, prior to the payment thereof, shall become mutilated or be lost or destroyed, new notes and coupons of like tenor and date may, in the discretion of the Oklahoma Company and the Trustee, be executed, authenticated and delivered in exchange or substitution therefor. All mutilated notes or coupons presented for exchange or substitution shall be surrendered to and canceled by the Trustee. In case of the loss or destruction of any of said notes or coupons, the applicant for a substituted note shall furnish to the Companies and to the Trustee evidence of the loss or destruction of such notes or coupons satisfactory to the Companies and to the Trustee; and shall also furnish indemnity satisfactory to the Companies and to the Trustee. No such execution, authentication, delivery or issue of any such notes or coupons shall be held to be a violation of the provisions of Section 1 of this Article One.

ARTICLE TWO.

ISSUE AND AUTHENTICATION OF NOTES.

SECTION 1. Two Million One Hundred Thousand Dollars (\$2,100,000) principal amount of said notes, bearing interest at the rate of seven per cent (7%) per annum, forthwith shall be executed by the Oklahoma Company and delivered to the Trustee, which, without any further action on the part of the Oklahoma Company, and whether or not this Indenture shall have