

due January 1, 1926, of said Shawnee Lighting Company, of which there are outstanding at the date of the execution of this Indenture Fifty-one Thousand Dollars (\$51,000) principal amount;

(c) Trust Indenture, dated as of July 1, 1906, from said Shawnee Gas and Electric Company to State Bank of Chicago, Trustee, securing an authorized issue of Seven Hundred Fifty Thousand Dollars (\$750,000) principal amount of First Mortgage Five Per Cent Gold Bonds, due July 1, 1926, of said Shawnee Gas and Electric Company, of which there are outstanding at the date of the execution of this Indenture Two Hundred Nineteen Thousand Five Hundred Dollars (\$219,500) principal amount; and

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(d) Any mortgage of any subsidiary corporation, the lien of which is prior to that of the supporting mortgage, as hereinbefore defined, of such subsidiary corporation.

The Companies and each of them further covenant that the Oklahoma Company will issue none of its Bond Secured Eight Per Cent Convertible Gold Notes, due February 1, 1931, under that certain Trust Agreement, dated as of February 1, 1921, between the Oklahoma Company and The New York Trust Company, as Trustee, additional to the Two Million Six Hundred Forty-eight Thousand Five Hundred Dollars (\$2,648,500.) principal amount of said notes outstanding at the date of the execution of this Indenture (said amount being inclusive of the Four Hundred Eighty-six Thousand Dollars (\$486,000) principal amount of said notes deposited with the Trustee hereunder simultaneously with the execution hereof) unless such additional notes shall forthwith be deposited by the Oklahoma Company with the Trustee under this Indenture as additional security for the notes issued hereunder.

It is expressly understood and agreed that anything in this Indenture to the contrary notwithstanding, the Oklahoma Company may issue additional amounts of its First and Refunding Mortgage Gold Bonds in accordance with the provisions of the Trust Indenture hereinbefore mentioned securing said bonds and may also issue additional General Mortgage Bonds in accordance with the provisions of the Trust Indenture hereinbefore mentioned securing said bonds.

SECTION 7. The Companies and each of them covenant that simultaneously with the authentication hereunder of any notes additional to the initial issue of Two Million One Hundred Thousand Dollars (\$2,100,000) principal amount of notes provided for in Section 1 of Article Two hereof, the Oklahoma Company will issue or cause to be issued and will forthwith deposit or cause to be deposited with the Trustee hereunder, as further security for the notes secured hereby, the entire amount of additional Bond Secured Eight Per Cent Convertible Gold Notes of the Oklahoma Company which shall at the time of the application by the Oklahoma Company for such authentication be issuable by the Oklahoma Company under the provisions of said Trust Agreement, dated as of February 1, 1921, between the Oklahoma Company and The New York Trust Company, Trustee.

The Companies further covenant that from time to time as additional Bond Secured Eight Per Cent Convertible Gold Notes of the Oklahoma Company become issuable under the provisions of said Trust Agreement, dated as of February 1, 1921, between said Oklahoma Company and The New York Trust Company, Trustee, to a principal amount in excess of Fifty Thousand Dollars (\$50,000), the Oklahoma Company will sign, seal and execute said notes and cause them to be authenticated by the trustee under said Trust Agreement, delivered to the Oklahoma Company and then pledged hereunder.

In case default shall have been made in the due and punctual payment of the principal or interest of the notes hereby secured or of some part thereof or in the due and punctual performance and observance of some covenant, condition or agreement hereof obligatory upon the Companies or any of them, and such default shall have continued beyond the period of grace, as in Article Six hereof provided, then, on written request of the Trustee, the Oklahoma Com-