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pany covenants to sign, seal and execute the entire amount of Bond Secured Eight Per Cent Convertible Gold Notes of the Oklahoma Company which shall then be issuable by the Oklahoma Company under the provisions of said Trust Agreement, dated as of February 1, 1921, and to pledge the same with the Trustee hereunder.

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SECTION 8. The Oklahoma Company covenants that it will keep books at the principal office of Guaranty Trust Company of New York, in the Borough of Manhattan, City of New York, New York, or its successor, for the transfer and registration of notes as hereinbefore provided. All notices, presentations and demands to or upon the Oklahoma Company in respect of said notes or their coupons may be given or made and for the payment of the principal and interest thereof, presentation and demand may be made and notices may be served at said office of the Trustee. Neither the Trustee nor the Co-Trustee shall be under any liability to the Oklahoma Company or to any other person or corporation in respect of any such presentation, demand or notice.

SECTION 9. The Companies and each of them covenant that, upon the written request of the Trustee, they will forthwith execute, acknowledge and deliver all such further, other and supplemental instruments, and will take all such further action, as may reasonably be required for better assuring and confirming unto the Trustees their respective mortgaged and pledged property, or any part thereof.

SECTION 10. The Companies and each of them covenant that their respective businesses and the business of their respective subsidiary corporations will be carried on and conducted in an efficient manner; that all the respective properties, plants, appliances, systems and equipment of the Companies and each of them and every subsidiary corporation useful and necessary in the carrying on of its or their business will be kept in thorough repair and maintained in a high state of operating efficiency corresponding to the progress of the industry, and if worn out or injured will, if necessary, be replaced by other property suitable to the business of the respective companies or of such respective subsidiary corporations, and of at least equal value for the purposes of the respective Companies or of such respective subsidiary corporations; that the respective Companies now have complete and lawful authority and privilege to maintain and operate their entire respective plants and properties, and that they will, during the entire term hereof, continuously preserve and enjoy the authority, rights, franchises and privileges so to maintain and operate the said plants and properties as they now exist and as they may hereafter exist or be extended; provided, however, that the expiration by lapse of time of any authority, right, franchise or privilege shall not constitute a violation of this covenant, but the companies hereby, respectively, expressly covenant to use their best endeavors and every and any proper means to procure extensions or renewals of each and every authority, right, franchise and privilege so expiring, and necessary or desirable for the maintenance or operation of their respective plants and properties, or any of them.

SECTION 11. The Companies and each of them covenant that proper books of record and account will be kept, in which full, true and perfect entries will be made, of all dealings or transactions of, or in relation to, the plants, properties, business and affairs of said respective Companies and of every subsidiary corporation, and that they will furnish to the Trustee, as often as the Trustee shall reasonably request, statements in reasonable detail, showing the earnings, expenses and financial conditions of the respective Companies and their respective subsidiary corporations and such other data as to the plants, properties and equipment as the Trustee shall reasonably request. The Companies and each of them further covenant that all books, documents and vouchers relating to the plants, properties, business and affairs, and the plants and properties, of the respective Companies and their respective