

subsequent to that date, shall be void and thereafter such Bonds shall cease to be entitled to any further benefit of or from the Original Indenture or this Supplemental indenture, except to receive payment from the moneys reserved therefor in the hands of the Trustee, without the right ~~to~~ interest thereon. The Trustee shall allow the Company interest upon funds remaining deposited with it under this Section 3 at the current rates of interest allowed by it on similar deposits.

In the event that any Bonds are called for redemption pursuant to the provisions of this Article and after such call are converted into First and Refunding Convertible 7½% Gold Bonds, Series C, of the Company prior to the date of redemption, the amount of cash sufficient to redeem such Bonds so converted shall be deducted from the amount to be paid by the Company to the Trustee pursuant to this Section.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date, shall be paid by the Trustee to the Company, and such holders of Bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof; provided, however, that the Trustee, before being required to make any such payment to the Company, may, at the expense of the Company cause notice that ^{said} the moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the Company, to be published once a week for four successive weeks in a daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York, and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 4. Before Bonds of Series B are called for redemption the Company may advise the Bankers of the principal amount of Bonds it desires to call for redemption and the Company may, by notice published once a week for two successive weeks in one daily newspaper of general circulation published in the Borough of Manhattan, City of New York and in one daily newspaper published in the City of Chicago, Illinois, advertise for written proposals to sell to the Bankers Bonds of Series B. Such notice shall state the amount of Bonds the Company proposes to purchase, the date of the proposed purchase that proposals shall be for all or any part of the Bonds offered, whether so expressed or not, and the last day upon which such written proposals will be received by the Bankers which such last day shall be not more than twelve (12) nor less than eight (8) days prior to the date for purchase. From the Bonds offered in response to such notice, the Bankers, as agents for the Company, shall accept such Bonds as are offered at the lowest prices not exceeding the redemption price prevailing on the date of purchase, to an amount not exceeding the principal amount of Bonds which the Company has advised the Bankers it desires to call for redemption. Should there be two or more proposals at the same price aggregating more than the principal amount of Bonds to be purchased by the Bankers, such proposals shall be accepted pro rata. On or before the purchase date, as fixed in such notice, the Company will deposit with the Bankers sufficient moneys to pay for the accepted Bonds at the prices at which such Bonds were accepted, plus accrued interest to the purchase date. If upon any such advertisement being made no proposals to sell Bonds at or below such prevailing redemption price shall be made, or if such proposal or proposals shall aggregate less than the principal amount of Bonds which the Company has advised the Bankers it desires to call for redemption, in either of such cases a principal amount of Bonds equal to the difference between the principal amount of Bonds which the Company has notified the Bankers it desires to purchase and the principal amount of Bonds so purchased by the Bankers, may be called for redemption as hereinbefore in this Article IV set forth.