

SECTION 5. The holder of each and every Bond of Series B hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article IV provide.

SECTION 6. Any registered Bond without coupons of Series B of a denomination in excess of \$1,000 shall be subject to redemption under any provision of this Supplemental Indenture in part in units of \$1,000; and in the event that through any method of drawing by lot adopted by the Bankers a portion of such a registered Bond shall be so redeemed, then for all the purposes of this Supplemental Indenture only such portion of such Bond shall be deemed to be redeemed, and upon surrender of such registered Bond, duly endorsed for transfer, a new registered Bond shall be issued in the same name in the amount of the portion of such Bond not so redeemed.

#### ARTICLE V.

##### SINKING AND PURCHASE FUNDS.

SECTION 1. For the purposes of Sections 1 to 8 of this Article, the first day of August, 1923, and the first days of each November, February, May and August thereafter are called Sinking Fund Payment Dates. If any of said dates is a Sunday or a legal holiday, then the next succeeding business day shall be deemed to be a Sinking Fund Payment Date.

SECTION 2. The Company covenants and agrees that it will forthwith create and so long as any of the Bonds of Series B are outstanding, maintain a Sinking Fund and that it will pay to the Bankers as Series B. Sinking Fund Agent, upon each Sinking Fund Payment Date after August 1, 1923, so long as any Bonds of Series B are outstanding for the account of such Sinking Funds, cash sufficient in amount to retire at prices not to exceed the prevailing Sinking Fund Price (as hereinafter defined) \$100,000 aggregate principal amount of Series B Bonds. The Company may retire Bonds of Series B by redemption or otherwise in excess of or in advance of the foregoing requirements and shall be credited on its obligation as aforesaid for any such excess or advance resulting from the retirement of such Bonds up to and including 60 days prior to the Sinking Fund Payment Date upon which payment is then to be made, provided that the Company shall not be entitled to any credit for Bonds retired in compliance with the minimum requirements contained in Section 11 of Article V of the Original Indenture or the retirement of Bonds pursuant to the provisions of Article VII or of Section 3 of Article IX or of Article X of the Original Indenture, or Bonds by reason of the retirement of which other Bonds have been authenticated pursuant to the provisions of Section 7, Article II of the original Indenture, or Bonds purchased by the Company except through the Series B Sinking Fund Agent or with the consent of the Series B Sinking Fund Agent; and provided further that the Company shall not be entitled to any credit for Bonds retired through the Purchase Fund hereinafter in this Article described to the extent that upon call for tenders of Bonds of Series B for the Sinking Fund, pursuant to the provisions of Section 4 of this Article, Bonds are offered at or below par and accrued interest to the Sinking Fund Payment Date.

SECTION 3. Sixty days prior to each Sinking Fund Payment Date after August 1, 1923, the Company will deliver a statement to such Series B Sinking Fund Agent showing as Clause A the principal amount of Series B Bonds which are to be retired on the next succeeding Fund Payment Date after taking into account any credit for Bonds retired through the Purchase Fund, and showing as Clause B the amount of credit for Bonds retired through the Purchase Fund which has been taken into account in computing the amount set forth in Clause A. Such statement is in Section 4 of this Article referred to as the statement.

SECTION 4. It shall be the duty of such Series B. Sinking Fund Agent to apply on each Sinking Fund Payment Date after August 1, 1923 the cash to be paid to it under Section 2