

Chicago, State of Illinois, once a week for four successive weeks, the first publication to be made not less than thirty days and not more than thirty-five days prior to the next succeeding Sinking Fund Payment Date. Such notice shall state the date of redemption (which shall be the next succeeding Sinking Fund Payment Date) the place of redemption (which shall be the office of the Series B Sinking Fund Agent in the Borough of Manhattan, City and State of New York), the Sinking Fund Price then in effect and the numbers of the Bonds to be redeemed. A copy of such notice shall also be mailed by the Company, first class, postage prepaid, at least thirty days before such Sinking Fund Payment Date to the owners of the Registered Bonds of Series B which are to be redeemed at their last addresses appearing on the Bond Register and also to the Trustee. Proof in form satisfactory to the Trustee, of the publication and mailing of such notice as hereinabove provided, shall be furnished to the Trustee by the Company on or before such Sinking Fund Payment Date.

THE Trustee will, at any time, upon the request of the Series B Sinking Fund Agent furnish it with a statement of the numbers of all Bonds of Series B which shall be shown by the records of the Trustee to have been authenticated and delivered by it and not retired.

Any compensation paid to the Series B Sinking Fund Agent shall not be included in computing the prices of the Bonds purchased.

SECTION 5. The Sinking Fund Price hereinbefore mentioned for any Sinking Fund Payment Date is the redemption price in effect on such Sinking Fund Payment Date.

The holder of each and every Bond of Series B hereby agree to accept payment thereof prior to maturity on the terms and conditions in this Article V provided.

In case the Company shall fail to give notice of call for redemption as herein provided, the Sinking Fund Agent may forthwith, at the expense of the Company, give such notice with the same effect as though such notice had been given by the Company as hereinbefore required.

SECTION 6. If the Company shall have made such payment and if such notice shall have been published and mailed as hereinbefore provided, the Bonds so called for redemption shall become due and payable on the date, at the place and at the price in such notice so stated, and after such redemption date said Bonds shall cease to draw interest and the coupons maturing subsequent to such date shall be void and thereafter such Bonds shall cease to be entitled to any further benefit of or from the Original Indenture or this Supplemental Indenture, except to receive payment from the moneys reserved therefor in the hands of the Sinking Fund Agent.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date, shall be paid by the Series B Sinking Fund Agent to the Company, and such holders of Bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof; provided, however, that the Series B Sinking Fund Agent before being required to make any such payment to the Company, may at the expense of the Company, cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein, they will be returned to the Company, to be published once a week for four successive weeks in one daily newspaper of general circulation, regularly published in the Borough of Manhattan, City and State of New York and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 7. The Company further covenants and agrees that it will pay to the Series B Sinking Fund Agent on the first day of August, 1923, cash sufficient to retire \$100,000 principal amount of the Bonds of Series B at prices not to exceed 102½% of the principal amount thereof, plus accrued interest to August 1, 1923.