

Original Indenture or this Supplemental Indenture unless such provisions shall, by their terms, become effective only after the retirement of all the Bonds of Series B; nor shall they contain any provisions entitling the holder of any Bond of such other series to the payment of more than the principal amount thereof and accrued interest to the date of payment at the due date or upon maturity by reason of default; nor shall any other series have a maturity within one year prior to May 1, 1926; but they may contain covenants, the breach of which might (under circumstances therein to be stated) be an event of default, in addition to the covenants herein and in the Original Indenture contained.

SECTION 5. The holder of any coupon Bond of Series B may have the ownership thereof registered on the books for the registration and transfer of Bonds kept by the Company at its office or agency in the Borough of Manhattan, City and State of New York mentioned in Section 7 of Article I of the Original Indenture and such registration noted on the Bond.

Whenever any coupon Bond or Bonds of Series B aggregating in principal amount \$1,000 or a multiple thereof, with all unmatured coupons thereunto belonging shall be surrendered at said office or agency of the Company for exchange for a registered Bond without coupons the Company shall issue and the Trustee shall authenticate and in exchange for such coupon Bonds shall deliver registered Bonds or one registered Bond without coupons for the like aggregate principal amount, of the same Series.

Whenever any registered Bond without coupons of Series B shall be surrendered, at said office or agency of the Company for exchange for coupon Bonds, the Company shall issue and the Trustee shall authenticate and in exchange for such registered Bond, shall deliver a coupon Bond or Bonds for the like aggregate principal amount of the same Series with interest coupons maturing on and after the next ensuing interest payment date and bearing the serial numbers endorsed on the Bond surrendered.

The said books for the registration and transfer of Bonds of Series B shall be open at all reasonable times for inspection by the Trustee or by holders of at least one per cent. in principal amount of Bonds of Series B.

SECTION 6. Every coupon Bond of Series B of any denomination with all unmatured coupons thereto appertaining shall be either singly or together with other coupon Bonds of the same series, exchangeable upon surrender at the said office or agency of the Company mentioned in Section 7 of Article I of the Original Indenture, at the option of the bearer or registered holder upon payment of the charges specified in said Section 7, for a coupon Bond or Bonds of the same series, bearing all unmatured coupons, of an aggregate principal amount equal to the aggregate principal amount of the Bond or Bonds so surrendered for exchange. Bonds of Series B shall have endorsed thereon a legend setting forth the privileges conferred by Sections 5 and 6 in such form as may be required to conform with the Rules of the New York Stock Exchange. In every case of such exchange the Trustee shall forth with cancel the surrendered Bond or Bonds and coupons and shall deliver the same to the Company upon its request.

SECTION 7. So long as any Bonds of Series "A" or of Series B are outstanding, in the case of the issue of Bonds, the principal of which is payable only in foreign currencies, for the purpose solely of ascertaining the amount of Bonds which the Company shall be entitled to, from time to time and in the aggregate, to have authenticated and delivered under the provisions of the Original Indenture or any supplemental indenture, or the amount of Bonds to be retired in case of the release of the Natural Gas