

New York aforesaid, this 5th day of November, 1923.

(SEAL)

W. A. McAuliffe
NOTARY PUBLIC, ANSSAU COUNTY
CERTIFICATE FILED IN N.Y. COUNTY
N.Y. COUNTY CLERK'S NO. 90
N.Y. COUNTY REGISTER'S NO. 4084
Form 2

No. 65291 Series B.

State of New York,)
County of New York,) ss:

I, JAMES A. DONEGAN, Clerk of the County of New York, and also Clerk of the Supreme Court in and for said county.

DO HEREBY CERTIFY, That said Court is a Court of Record, having by law a seal; that W. A. McAuliffe whose name is subscribed to the annexed certificate or proof of acknowledgment of the annexed instrument was at the time of taking the same a NOTARY PUBLIC acting in and for said county, duly commissioned and sworn, and qualified to act as such; that he has filed in the Clerk's office of the County of New York a certified copy of his appointment and qualification as Notary Public for the County of Nassau with his autograph signature; that as such Notary Public, he was duly authorized by the laws of the State of New York to protest notes; to take and certify depositions; to administer oaths and affirmations; to take affidavits and certify the acknowledgment and proof of deeds and other written instruments for lands, tenements and hereditaments, to be read in evidence or recorded in this state; and further, that I am well acquainted with the handwriting of such Notary Public and verily believe that his signature to such proof or acknowledgment is genuine.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of said Court at the City of New York, in the County of New York, this 12 day of Nov. 1923 .

(SEAL) James A. Donegan, Clerk

Filed for record in Tulsa County, Tulsa Oklahoma, Nov. 22, 1923 at 8:30 o'clock A.M. in Book 480, page 368

By Brady Brown, Deputy

(SEAL)

O. G. Weaver, County Clerk

245055 C.J.

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY

TO

BANKERS TRUST COMPANY AND
EDWARD F. SWINNEY,
Trustees.

COMPARED

SUPPLEMENT TO ADJUSTMENT MORTGAGE OF
JULY 1, 1916.

Dated, November 5, 1923.

THIS INDENTURE dated November 5, 1923, between ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY a corporation of the State of Missouri (hereinafter called the Railway Company), party of the first part, and BANKERS TRUST COMPANY, a corporation of the State of New York, and EDWARD F. SWINNEY (hereinafter called the Trustees), parties of the second part:

WHEREAS the Railway Company heretofore executed and delivered to the Trustees the Adjustment Mortgage of the Railway Company dated July 1, 1916 (hereinafter sometimes called the Adjustment Mortgage) to secure an issue of its adjustment Mortgage Bonds (hereinafter sometimes called the Adjustment Bonds) limited to the aggregate principal amount of \$75,000,000 at any one time outstanding, covering the railroads, property and franchises therein described; and

WHEREAS in and by the Adjustment Mortgage the Railway Company conveyed and mortgaged to the Trustees, subject to the Prior Lien Mortgage of the Railway Company, dated July 1, 1916, to Central (now Central Union) Trust Company of New York and Daniel K. Catlin, as Trustees (hereinafter called the Prior Lien Mortgage) all railroads, lines of railroad, extensions and branches and generally all property acquired by the Railway Company after the