

date of the delivery of the Adjustment Mortgage and the Trustees are authorized to receive any property at any and all times as and for additional security for the Adjustment Bonds, and to hold and apply any or all such property subject to the terms of the Adjustment Mortgage; and

COMPARED

WHEREAS in and by the Adjustment Mortgage the Railway Company is authorized to enter into an indenture supplemental to the Adjustment Mortgage and which shall thereafter form a part thereof for the purpose of conveying, transferring and assigning to the Trustees and subjecting to the lien of the Adjustment Mortgage with the same force and effect as though included in the granting clauses thereof, lines of railroad and other real property acquired by the Railway Company by purchase or otherwise, and the Trustees are authorized to accept such conveyance, transfer and assignment; and

WHEREAS the Railway Company, since the date of the execution of the Adjustment Mortgage, has acquired by purchase certain lines of railroad and other property formerly of West Tulsa Belt Railway Company, an Oklahoma corporation; and

WHEREAS the Railway Company, pursuant to the provisions of the Adjustment Mortgage and in performance of its obligations thereunder, desires to enter into this supplemental indenture for the better assuring, conveying and confirming unto the Trustees said lines of railroad and other property, constituting part of the trust estate mortgaged by the Adjustment Mortgage or intended so to be, and also desires to convey, transfer and assign said lines of railroad and other property to the Trustees and to subject the same to the lien of the Adjustment Mortgage, with the same force and effect as though included in the granting clauses thereof, as and for additional security for the Adjustment Bonds, and to be held subject to the terms of the Adjustment Mortgage; and

WHEREAS by indenture bearing even date herewith, the Railway Company has conveyed, transferred and assigned to the Trustees under the Prior Lien Mortgage the property hereinafter described, as and for additional security for the Prior Lien Mortgage Bonds of the Railway Company; and

WHEREAS the execution and delivery of this indenture have been duly authorized by the Board of Directors of the Railway Company;

NOW, THEREFORE, THIS INDENTURE WITNESSETH that in consideration of the premises and of the sum of One Dollar (\$1.00) to the party of the first part paid, the receipt whereof is hereby acknowledged, and in performance of its obligations under the Adjustment Mortgage St. Louis-San Francisco Railway Company, party of the first part, has executed and delivered this indenture, and has granted, bargained, sold, aliened, remised, released, conveyed, confirmed, assigned, transferred and set over, and by these presents does grant, bargain, sell, alien, remise, release, convey, confirm, assign, transfer and set over, unto said Bankers Trust Company and said Edward F. Swinney, parties of the second part, and unto their successors in the trust and assigns forever, the lines of railroad and other property by indenture dated October 14, 1922, conveyed by said West Tulsa Belt Railway Company as grantor, to the Railway Company as grantee, and in said indenture described as follows:

" The line of railroad of the Grantor, constructed and to be constructed, extending from a point on the main line of the Grantee at or near the station of Tulsa, Tulsa County, in the State of Oklahoma, in a southeasterly direction a distance of approximately (including spurs and side tracks) one and ninety-five hundredths (1.95) miles, and all other railroads of the Grantor, constructed and to be constructed, together with all extensions and branches thereof, and any and all interests therein.

"All rights of way, station, depot and terminal grounds, and all other lands and interest in lands; all roadbeds, sidings, turnouts, switches and turntables, superstructures