

COMPARED Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date, shall be paid by the Trustee to the Company, and such holders of bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof; provided however, that the Trustee, before being required to make any such payment to the Company, may, at the expense of the Company cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the Company, to be published once a week for four successive weeks in a daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 4. Before Bonds of Series C are called for redemption the Company may advise the Bankers of the principal amount of Bonds it desires to call for redemption and the Company may, by notice published once a week for two successive weeks in one daily newspaper of general circulation published in the Borough of Manhattan, City of New York, and in one daily newspaper published in the City of Chicago, Illinois, advertise for written proposals to sell to the Bankers Bonds of Series C. Such notice shall state the amount of Bonds the Company proposes to purchase, the date of the proposed purchase, that proposals shall be for all or any part of the Bonds offered, whether so expressed or not, and the last day upon which such written proposals will be received by the Bankers, which such last day shall be not more than twelve (12) nor less than eight (8) days prior to the date for purchase. From the Bonds offered in response to such notice, the Bankers, as agents for the Company, shall accept such Bonds as are offered at the lowest prices not exceeding the then prevailing redemption price, to an amount not exceeding the principal amount of Bonds which the Company has advised the Bankers it desires to call for redemption. Should there be two or more proposals at the same price aggregating more than the principal amount of Bonds to be purchased by the Bankers, such proposals shall be accepted pro rata. On or before the purchase date, as fixed in such notice, the Company will deposit with the Bankers sufficient moneys to pay for the accepted Bonds at the prices at which such Bonds were accepted, plus accrued interest to the purchase date. If upon any such advertisement being made no proposals to sell Bonds at or below the then prevailing redemption price shall be made, or if such proposal or proposals shall aggregate less than the principal amount of Bonds which the Company has advised the Bankers it desires to call for redemption, in either of such cases a principal amount of Bonds equal to the difference between the principal amount of Bonds which the Company has notified the Bankers it desires to purchase and the principal amount of Bonds so purchased by the Bankers, may be called for redemption as hereinbefore in this Article IV set forth.

SECTION 5. The holder of each and every Bond of Series C hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article IV provided.

SECTION 6. Any registered Bond without coupons of Series C of a denomination in excess of \$1,000 shall be subject to redemption under any provision of this Supplemental Indenture in part in units of \$1,000; and in the event that through any method of drawing by lot adopted by the Bankers a portion of such a registered Bond shall be so redeemed, then for all the purposes of this Supplemental Indenture only such portion of such Bond shall be deemed to be redeemed, and upon surrender of such registered Bond, duly endorsed for transfer, a new registered Bond shall be issued in the same name in the amount of the portion of such Bond not so redeemed.

#### ARTICLE V. SINKING FUND.

SECTION 1. For the purpose of this Article, the first day of August, 1923, and the first days of each November, February, May and August thereafter are called Sinking Fund Dates. If any of said days is a Sunday or a legal holiday, then the next succeeding