

give such notice with the same effect as though such notice had been given by the Company as hereinbefore required.

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SECTION 7. In the event that any Bonds are called for redemption, pursuant to the provisions of this Article, and after such call are converted into the Eight Per Cent. Cumulative Preferred stock of the Company prior to the Sinking Fund Date upon which the same are to be redeemed, the Trustee agrees to notify the Sinking Fund Agent and the Company of the numbers of such Bonds, and the amount of cash sufficient to redeem such Bonds so converted shall be deducted from the amount to be paid by the Company to the Series C Sinking Fund Agent pursuant to the provisions of subdivision (a) of Section 2 of this Article; provided in such case the Company covenants that it will from time to time at any time prior to such Sinking Fund Date pay to the Series C Sinking Fund Agent an amount or amounts of cash sufficient to purchase at prices not exceeding par and accrued interest to the date of purchase, Bonds of Series C of a principal amount equal to the principal amount of the Bonds so converted.

SECTION 8. If the Company shall have made such payment and if such notice shall have been published and mailed as hereinbefore provided, the Bonds so called for redemption shall become due and payable on the date, at the place and at the premium, if any, in such notice so stated, and after such redemption date, said Bonds shall cease to draw interest and the coupons maturing subsequent to such date shall be void and thereafter such Bonds shall cease to be entitled to any further benefit of or from the Original Indenture or this Supplemental Indenture, except to receive payment from the moneys reserved therefor in the hands of the Series C Sinking Fund Agent, without the right to interest thereon. The Series C Sinking Fund Agent shall allow the Company interest upon funds remaining deposited with it under this Article at the current rates of interest customarily allowed on similar deposits.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date shall be paid by the Series C. Sinking Fund Agent to the Company, and such holders of Bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof; provided however, that the Series C Sinking Fund Agent, before being required to make any such payment to the Company, may, at the expense of the Company cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the Company, to be published once a week for four successive weeks in one daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York and in one such newspaper in the City of Chicago, State of Illinois.

SECTION 9. The holder of each and every Bond of Series C hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article V provided.

SECTION 10. The Company further agrees if it shall issue Bonds of any other series under the Original Indenture that, as long as any Series C Bonds are outstanding:

(a) In addition to Bonds which may be retired with the Depreciation and Depletion Fund provided in Article VII of the Original Indenture and in addition to Bonds purchased or redeemed with moneys withdrawn from or applied by the Trustee pursuant to Article X of the Original Indenture or purchased or redeemed pursuant to Section 3 of Article IX of the Original Indenture but not in addition to the Bonds of Series C retired pursuant to the provisions hereinbefore contained in Article V hereof and to the Bonds of Series "A" and B retired pursuant to the provisions of Article V of the Original Indenture and of the Series B supplemental indenture, the Company will retire and cancel annually at least one-twenty-fifth of the greatest principal amount of Bonds which shall ever at any one time have been outstanding under the Original Indenture; or

(b) The Company and/or the Subsidiary Companies will acquire additional property,