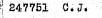
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COMPARED

SKELLY OIL COMPANY TO THE UNION TRUST COMPANY OF PITTSBURGH, TRUSTEE.

C. C. HERNDON Tulsa, Okla. REED, SMITH, SHAW & McCLAY, Pittsburgh, Pa.

SUPPLEMENTAL INDENTURE

THIS SUPPLEMENTAL INDENTURE made and entered into this first day of June, 1923, and intended to bear that date, although actually executed on the second day of August, 1923, by and between SKELLY OIL COMPANY, a corporation organized and existing under and by virtue of the laws of the State of Delaware (hereinafter called the "Oil Company"), party of the first part, and THE UNION TRUST COMPANY OF PITTSBURGH, a corporation organized and existing under and by virtue of the laws of the Commonwealth of Pennsylvania, as Trustee (hereinafter called the "Trustee") party of the second part.

WHEREAS, by Indenture of First Mortgage and Collateral Trust, dated December 1, 1921, the Oil Company, in order to secure the payment of the principal of and interest upon its First Mortgage and Collateral Trust Ten-Year Seven and One-half Per Cent. Sinking Fund Gold Bonds of the aggregate par value of \$3,500,000 did grant and convey unto the Trustee, upon the trusts and conditions therein set forth, the properties, real and personal, therein described, and as well any an all property by the Oil Company, after the date of said Indenture of First Mortgage and Collateral Trust, acquired; and

WHEREAS, by Article Thirteenth of said Indenture of First Mortgage and Collateral Trust, the Oil Company, its successors and assigns, did covenant and agree that at any time, and from time to time, it would make, do, execute, acknowledge and deliver all such further acts, deeds, conveyances and assurances in the law as may be reasonably advised, devised or required for the better assuring or confirming unto the Trustee, and its successors in the trust hereby created, upon the trusts and for the purposes in said Indenture described, all and singular the property real personal and mixed acquired by the Oil Company subsequent to the date of said Indenture; and

WHEREAS by Section 7 of Article Fourth of said Indenture of First Mortgage and Collateral Trust the Oil Company covenanted that from time to time it would assign and transfer to the Trustee, to be held subject to the trusts of said Indenture, any and all shares of the capital stock of corporations acquired by the Oil Company subsequent to the date of said Indenture of First Mortgage and Collateral Trust; and

WHEREAS, since the execution of the said Indenture of December 1, 1921, the Oil Company has acquired the property hereinafter mentioned and described, and The Union Trust Company of Pittsburgh Trustee under the said Indenture , has requested it to make this Supplemental Indenture; and

WHEREAS, at a meeting of the Board of "Directors of the Oil Company, duly convened and held, the execution, acknowledgment and delivery of this Supplemental Indenture has been duly and legally authorized and directed;

NOW, THEREFORE, THIS SUPPLEMENTAL INDENTURE

WITNESSETH:

That, in order to further secure the payment of the principal of, and interest upon, all of said First Mortgage and Collateral Trust Ten-Year Seven and One half Per Cent. Sinking Fund Gold Bonds at any time issued and outstanding under said Indenture of



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