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Proof in form satisfactory to the Trustee, of the publication and mailing of such notice as hereinabove provided, shall be furnished to the Trustee by the Company on or before such redemption date.

SECTION 3. On or before the redemption date specified in the notice above provided for the Company shall pay to the Trustee, the face amount thereof and accrued interest thereon to the date of such redemption and in addition thereto the amount of any premium payable in respect to the redemption of such Bonds as hereinbefore provided. If the Company shall have made such payment and if such notice shall have been published and mailed as hereinbefore provided, the Bonds so called for redemption shall become due and payable on the date, at the place and at the premium, if any, in such notice so stated, and after such redemption date said Bonds shall cease to draw interest and the coupons maturing subsequent to that date, shall void and thereafter such Bonds shall cease to be entitled to any further benefit of or from the Original Indenture or this Supplemental Indenture, except to receive payment from the moneys reserved therefor in the hands of the Trustee, without the right to interest thereon. The Trustee shall allow the Company interest upon funds remaining deposited with it under this Section 3 at the current rates of interest allowed by it on similar deposits.

Any moneys so deposited remaining unclaimed by the holders of Bonds and coupons for six years after the specified redemption date, shall be paid by the Trustee to the Company and such holders of Bonds and coupons shall thereafter be entitled to look only to the Company for payment thereof: provided however, that the Trustee, before being required to make any such payment to the Company, may, at the expense of the Company cause notice that said moneys remain unclaimed as aforesaid, and that after a date named therein they will be returned to the Company, to be published once a week for four successive weeks in a daily newspaper of general circulation regularly published in the Borough of Manhattan, City and State of New York.

SECTION 4. Before Bonds of Series D are called for redemption the Company may advise the Trustee of the principal amount of Bonds it desires to call for redemption and the Company may, by notice published once a week for two successive weeks in one daily newspaper of general circulation published in the Borough of Manhattan, City of New York, advertise for written proposals, to be made to the Trustee, to sell to the Company Bonds of Series D. Such notice shall state the amount of Bonds the Company proposes to purchase, the date of the proposed purchase, that proposals shall be for all or any part of the Bonds offered, whether so expressed or not, and the last day upon which such written proposals will be received by the Trustee, which such last day shall be not more than twelve (12) nor less than (8) days prior to the date for purchase. From the Bonds offered in response to such notice, the Trustee, as agent for the Company, shall accept such Bonds as are offered at the lowest prices not exceeding the then prevailing redemption price, to an amount not exceeding the principal amount of Bonds which the Company has advised the Trustee it desires to call for redemption, such acceptance, however, to be conditioned on the payment to the Trustee, on or before the date of purchase specified in such notice, of the fund requisite for the purchase of the Bonds accepted. Should there be two or more proposals at the same price aggregating more than the principal amount of Bonds to be purchased by the Trustee, such proposals shall be accepted pro rata. On or before the purchase date, as fixed in such notice, the Company will deposit with the Trustee sufficient moneys to pay for the accepted Bonds at the prices at which such Bonds were accepted, plus accrued interest to the purchase date. If upon any such advertisement being made no proposals to sell Bonds at or below the then prevailing redemption price shall be made, or if such proposal or proposals shall aggregate